

ELEVATED CAPITAL ADVISORS, LLC

FORM ADV PART 2B BROCHURE SUPPLEMENT

Patrick S. Berch

Item 1 – Cover Page

Patrick S. Berch
Investment Advisor Representative
5200 West 94th Terrace, Suite 208
Prairie Village, KS 66207
913-393-4724
866-461-0977
Date of Supplement: January 2018

This brochure supplement provides information about Patrick Berch that supplements the Elevated Capital Advisors, LLC (“Elevated Capital Advisors”) disclosure brochure. You should have received a copy of that brochure. Please contact Elton Wilcox at 801-639-0095 or at ewilcox@elevatedcapadv.com if you did not receive Elevated Capital Advisors’ brochure or if you have any questions about the contents of this supplement.

Additional information about Patrick S. Berch is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Patrick S. Berch

1981
CRD # 5757139

Post-Secondary Educational Background:

Attended Master’s University where he studied History.

Business Background:

Elevated Capital Advisors, Investment Adviser Representative, 01/2017 to Present;
Global Plains Advisory Group, Inc, Investment Adviser Representative, 07/2016 to Present;
Global Financial Private Capital, Investment Adviser Representative, 07/2016 to 01/2017
Blue River Capital LLC, Investment Adviser Representative, 03/2014 to 07/2016
Butler, Lanz, & Wagler, L.C., Investment Adviser Representative, 07/2010 to 07/2016
Quality Color Graphics, Business Dev./Analytics, 06/2007 to 06/2010;

Item 3 – Disciplinary Information

Patrick S. Berch has no legal or disciplinary events to report.

Item 4 – Other Business Activities

Insurance Agent

Patrick S. Berch is independently licensed to sell insurance and annuity products through various insurance companies. When acting in this capacity, Patrick S. Berch will receive commissions for selling insurance and annuity products.

Patrick S. Berch may also receive other incentive awards for the recommendation/sale of annuities and other insurance products. The receipt of compensation and other incentive benefits may affect the judgment of Patrick S. Berch when recommending products to its clients. While Patrick S. Berch endeavors at all times to put the interest of his clients first as a part of Elevated Capital Advisors' overall fiduciary duty to clients, clients should be aware that the receipt of commissions and additional compensation itself creates a conflict of interest, and may affect Patrick S. Berch's decision making process when making recommendations.

Clients are never obligated or required to purchase insurance products from or through Patrick S. Berch and may choose any independent insurance agent and insurance company to purchase insurance products. Regardless of the insurance agent selected, the insurance agent or agency will receive normal commissions from the sale.

Item 5 – Additional Compensation

In addition to the description of additional compensation provided in Item 4, Patrick S. Berch can receive additional benefits.

Certain product sponsors may provide Patrick S. Berch with other economic benefits as a result of his recommendation or sale of the product sponsors' investments. The economic benefits received by Patrick S. Berch from product sponsors can include but are not limited to, financial assistance or the sponsorship of conferences and educational sessions, marketing support, incentive awards, payment of travel expenses, and tools to assist Patrick S. Berch in providing various services to clients.

Although Elevated Capital Advisors and Patrick S. Berch endeavor at all times to put the interest of its clients ahead of its own or those of its officers, directors, or representatives ("affiliated persons"), these arrangements could affect the judgment of Patrick S. Berch when recommending investment products. These situations present a conflict of interest that may affect the judgment of affiliated persons including Patrick S. Berch.

Item 6 – Supervision

Elton Wilcox is the Chief Compliance Officer of Elevated Capital Advisors. He is responsible for overseeing and enforcing the firm's compliance programs that have been established to monitor and supervise the activities and services provided by the firm and its representatives, including Patrick S. Berch. Elton Wilcox can be contacted at 801-639-0095.

