

Part 2B of Form ADV: Brochure Supplement
Item 1: Cover Page

SUSSEX FINANCIAL GROUP, INC.

60 Revere Drive, Suite 907

Northbrook, IL 60062

Phone: 847-498-5722

Fax: 847-498-6960

This Supplement covers the educational and business background, any legal or disciplinary events and any other business activities and additional compensation arrangements for Earl Holtzman, an Investment Adviser of Sussex Financial Group, Inc. This Supplement also describes any supervisory procedures that may be required in the conduct of the advisory services provided by Sussex Financial Group, Inc.

BROCHURE SUPPLEMENT DATED MAY 23, 2012

ITEM 2: EDUCATION AND BUSINESS BACKGROUND

Earl Holtzman is a Registered Investment Adviser and operates on an Independent Contractual basis for Sussex Financial Group, Inc. and has operated in this capacity since 1986. Mr. Holtzman attended the University of Illinois in Champaign-Urbana, IL and graduated from Roosevelt University in Chicago, IL with a BS in Accounting. Additionally, Mr. Holtzman successfully passed and currently holds the designation as a Certified Public Accountant.

ITEM 3: DISCIPLINARY INFORMATION

There have never been any legal, criminal or investment related disciplinary actions or proceedings against Earl Holtzman by any Federal or State regulatory authority, foreign financial regulatory authority or self-regulatory authority in which a professional attainment, designation or license was revoked, nor are there any pending actions.

ITEM 4: OTHER BUSINESS ACTIVITIES

Earl Holtzman is a partner and principal of Michael Silver & Co., an accounting and consulting firm located in Skokie, IL.

ITEM 5: ADDITIONAL COMPENSATION

Earl Holtzman does not receive any additional compensation other than advisory fees as detailed in his Independent Contractors Agreement from clients, outside sources or Sussex Financial Group, Inc. in the rendering of advisory services, nor does he receive any economic benefits from the fore-mentioned.

ITEM 6: SUPERVISION

Marvin Heiman and Earl Holtzman render the investment advisory services for the firm accounts of Sussex Financial Group, Inc. All trading activity is reviewed daily by Marvin Heiman, the firm's Chief Compliance Officer. Activity is additionally reviewed monthly prior to sending out any firm generated portfolio statements. Marvin Heiman holds a mandatory Annual Compliance Meeting for all employees, Registered Representatives and Independent Contractors to review current operating procedures as well as any new compliance directives of the Securities and Exchange Commission and the State of Illinois.

ITEM 7: REQUIREMENTS FOR STATE-REGISTERED ADVISERS

With reference to above item 3, there are no disclosures or events to report regarding disciplinary actions or proceedings against Earl Holtzman and, as such, no elaboration on any event is applicable.