

This brochure supplement provides information about Patrick Michael Randall that supplements the SHP Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Patrick Michael Randall if you did not receive SHP Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Patrick Michael Randall is also available on the SEC's website at www.adviserinfo.sec.gov.

SHP Wealth Management, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Patrick Michael Randall

Personal CRD Number: 5429822

Investment Adviser Representative

SHP Wealth Management, LLC
225 Water St Suite C210
Plymouth, MA 02360
(508) 746-2400
patrickr@shpne.com

UPDATED: 10/22/2018

Item 2: Educational Background and Business Experience

Name: Patrick Michael Randall

Born: 1985

Educational Background and Professional Designations:

Education:

Master of Science Finance, McCallum Graduate School of Business - 2009

Bachelor of Science Finance, Bentley University - 2007

Business Background:

10/2018 - Present	Investment Adviser Representative SHP Wealth Management, LLC
08/2018 - 10/2018	Unemployed
11/2016 - 08/2018	Investment Advisor Representative New England Investment & Retirement Group
05/2016 - 08/2018	Director of Operations New England Investment & Retirement Group
02/2014 - 12/2016	President City Point Wealth Management
04/2014 - 05/2015	Registered Representative Comprehensive Asset Management & Servicing, Inc
07/2007 - 03/2014	Investment Advisor Representative New England Investment & Retirement Group
02/2011 - 03/2014	Registered Representative Purshe Kaplan Sterling Investments
10/2007 - 02/2011	Registered Representative Commonwealth Financial Network

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Patrick Michael Randall is an independent licensed insurance agent with SHP Financial. From time to time, he will offer clients advice or products from those activities. Clients should be aware that these services pay a commission or other compensation and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. SWML always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients are in no way required to utilize the services of any representative of SWML in connection with such individual's activities outside of SWML.

Item 5: Additional Compensation

Patrick Michael Randall does not receive any economic benefit from any person, company, or organization, other than SHP Wealth Management, LLC in exchange for providing clients advisory services through SHP Wealth Management, LLC.

Item 6: Supervision

As a representative of SHP Wealth Management, LLC, Patrick Michael Randall is supervised by Matthew C. Peck, CFP®, the firm's Chief Compliance Officer. Matthew C. Peck, CFP® is responsible for ensuring that Patrick Michael Randall adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Matthew C. Peck, CFP® is (508) 746-2400.