

This brochure supplement provides information about Bernard John Lynch III that supplements the SHP Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Bernard John Lynch III if you did not receive SHP Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Bernard John Lynch III is also available on the SEC's website at www.adviserinfo.sec.gov.

SHP Wealth Management, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Bernard John Lynch III

Personal CRD Number: 5764980

Investment Adviser Representative

SHP Wealth Management, LLC
225 Water St Suite C210
Plymouth, MA 02360
(508) 746-2400
berniel@shpne.com

UPDATED: 05/31/2018

Item 2: Educational Background and Business Experience

Name: Bernard John Lynch III **Born:**1986

Educational Background and Professional Designations:

Education:

BA Economics, Stonehill College - 2008

Business Background:

04/2018 - Present	Investment Adviser Representative SHP Wealth Management, LLC
04/2018- Present	Insurance Agent SHP Financial, LLC
10/2017 - 04/2018	Unemployed Unemployed
12/2015 - 10/2017	Private Client Advisor Gerstein Fisher
09/2014 - 11/2015	Client Service Associate Edelman Financial
10/2013 - 11/2013	Client Service Manager Adviser Investments
06/2011 - 07/2013	Operations Associate Financial Foundations
01/2010 - 06/2011	Insurance and Operations Associate Gerstein Fisher
06/2005 - 12/2009	Deli Clerk Shaw's Supermarkets

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Bernard John Lynch III is an independent licensed insurance agent. From time to time, will offer clients advice or products from those activities. Clients should be aware that these services pay a commission or other compensation and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. SHP Wealth Management, LLC always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients are in no way required to utilize the services of any representative of SHP Wealth Management, LLC in connection with such individual's activities outside of SHP Wealth Management, LLC.

Item 5: Additional Compensation

Bernard John Lynch III does not receive any economic benefit from any person, company, or organization, other than SHP Wealth Management, LLC in exchange for providing clients advisory services through SHP Wealth Management, LLC.

Item 6: Supervision

As a representative of SHP Wealth Management, LLC, Bernard John Lynch III is supervised by Matthew Peck, the firm's Chief Compliance Officer. Matthew Peck is responsible for ensuring that Bernard John Lynch III adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Matthew Peck is (508) 746-2400.