

*This brochure supplement provides information about Delores Jean Yezbak that supplements the Beacon Financial Advisory LLC brochure. You should have received a copy of that brochure. Please contact Delores Jean Yezbak if you did not receive Beacon Financial Advisory LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Delores Jean Yezbak is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# **Beacon Financial Advisory LLC**

## **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Delores Jean Yezbak**

Personal CRD Number: 848268

Investment Adviser Representative

Beacon Financial Advisory LLC  
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Cleveland, OH 44122  
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## Item 2: Educational Background and Business Experience

**Name:** Delores Jean Yezbak **Born:** 1958

### Educational Background and Professional Designations:

#### Education:

Delores Jean Yezbak has not received any higher education degrees after high school.

#### Business Background:

06/2015 - Present	Investment Advisor Representative Beacon Financial Advisory LLC
02/2009 - Present	Investment Advisor Capital Analyst
02/2009 - Present	Registered Representative Lincoln Investment
12/2006 - 02/2009	Financial Advisor SMH Capital

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## Item 4: Other Business Activities

Delores Jean Yezbak is a registered representative of Lincoln Investment, an investment adviser representative with Capital Analysts, and an independent licensed insurance agent.

From time to time, she will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment

adviser. Beacon Financial Advisory LLC always acts in the best interest of the client; including in the sale of commissionable products to advisory clients. Clients are in no way required to utilize the services any representative of Beacon Financial Advisory LLC in such individual's outside capacity.

### **Item 5: Additional Compensation**

Delores Jean Yezbak does not receive any economic benefit from any person, company, or organization, other than Beacon Financial Advisory LLC in exchange for providing clients advisory services through Beacon Financial Advisory LLC.

### **Item 6: Supervision**

As a representative of Beacon Financial Advisory LLC, Delores Jean Yezbak is supervised by Gregory Randall, the firm's Chief Compliance officer. Gregory Randall is responsible for ensuring that Delores Jean Yezbak adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Gregory Randall is (216) 910-1855.