

*This brochure supplement provides information about Spencer Pistone Dieck that supplements the Beacon Financial Advisory LLC d/b/a Pistone Wealth Advisors brochure. You should have received a copy of that brochure. Please contact Spencer Pistone Dieck if you did not receive Beacon Financial Advisory LLC d/b/a Pistone Wealth Advisors's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Spencer Pistone Dieck is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# **Beacon Financial Advisory LLC d/b/a Pistone Wealth Advisors**

**Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Spencer Pistone Dieck**

Personal CRD Number: 5355681

Investment Adviser Representative

Beacon Financial Advisory LLC d/b/a Pistone Wealth Advisors  
25825 Science Park Drive #110  
Cleveland, OH 44122  
(216) 910-1862  
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## Item 2: Educational Background and Business Experience

**Name:** Spencer Pistone Dieck      **Born:** 1984

### **Educational Background and Professional Designations:**

#### **Education:**

Spencer Pistone Dieck has not received any higher education degrees after high school.

#### **Business Background:**

10/2012 - Present	Investment Advisor Representative Beacon Financial Advisory LLC d/b/a Pistone Wealth Advisors
10/2012 - Present	Financial Analyst Beacon Financial Partners
03/2013 - Present	Registered Representative Lincoln Investment
06/2007 - 09/2012	Case Manager Lincoln Financial
06/2006 - 06/2007	Caterer J. Pistone Market and Cafe
06/2004 - 06/2006	VA Claims Manager Veterans Affairs

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

#### **Item 4: Other Business Activities**

Spencer Pistone Dieck is a financial analyst with Beacon Financial Partners and an independent licensed insurance agent. From time to time, he will offer clients advice or products from those activities. From time to time, he may offer clients advice or products from those activities and clients should be aware that these services may involve a conflict of interest. Beacon Financial Advisory LLC d/b/a Pistone Wealth Advisors always acts in the best interest of the client and clients are in no way required to utilize the services of any representative of Beacon Financial Advisory LLC d/b/a Pistone Wealth Advisors in such individual's outside capacities.

#### **Item 5: Additional Compensation**

Spencer Pistone Dieck does not receive any economic benefit from any person, company, or organization, other than Beacon Financial Advisory LLC d/b/a Pistone Wealth Advisors in exchange for providing clients advisory services through Beacon Financial Advisory LLC d/b/a Pistone Wealth Advisors.

#### **Item 6: Supervision**

As a representative of Beacon Financial Advisory LLC d/b/a Pistone Wealth Advisors, Spencer Pistone Dieck works closely with supervisor Deborah George, and all advice provided to clients is reviewed by this supervisor prior to implementation. Deborah George can be reached at (216) 910-1865. Spencer Pistone Dieck adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.