

*This brochure supplement provides information about Ryan Anthony Villa that supplements the Falcon Wealth Planning, Inc. brochure. You should have received a copy of that brochure. Please contact Ryan Anthony Villa if you did not receive Falcon Wealth Planning, Inc.'s brochure or if you have any questions about the contents of this supplement.*

*Additional information about Ryan Anthony Villa is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## **Falcon Wealth Planning, Inc.**

Form ADV Part 2B – Individual Disclosure Brochure

*for*

**Ryan Anthony Villa**

Personal CRD Number: 6870929

Investment Adviser Representative

Falcon Wealth Planning, Inc.  
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UPDATED: 04/05/2018

## Item 2: Educational Background and Business Experience

**Name:** Ryan Anthony Villa      **Born:** 1992

### Educational Background and Professional Designations:

#### Education:

Business Administration Finance and Financial Planning, California State University San Bernardino - 2017

#### Business Background:

12/2017 - Present	Investment Adviser Representative Falcon Wealth Planning, Inc.
02/2017 - Present	Operations Specialist Falcon Wealth Planning
05/2015 - 02/2017	Administrative Assistant Epic Land Solutions
04/2010 - 09/2015	Retail Specialist Krispy Kreme Doughnuts

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## Item 4: Other Business Activities

Ryan Anthony Villa is not engaged in any investment-related business or occupation (other than this advisory firm).

### **Item 5: Additional Compensation**

Ryan Anthony Villa does not receive any economic benefit from any person, company, or organization, other than Falcon Wealth Planning, Inc. in exchange for providing clients advisory services through Falcon Wealth Planning, Inc..

### **Item 6: Supervision**

As a representative of Falcon Wealth Planning, Inc., Ryan Anthony Villa is supervised by Rachel Vonbank, the firm's Chief Compliance Officer. Rachel Vonbank is responsible for ensuring that Ryan Anthony Villa adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Rachel Vonbank is (855) 963-2526.