

This brochure supplement provides information about Rachel Anne Vonbank that supplements the Falcon Wealth Planning, Inc. brochure. You should have received a copy of that brochure. Please contact Rachel Anne Vonbank if you did not receive Falcon Wealth Planning, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Rachel Anne Vonbank is also available on the SEC's website at www.adviserinfo.sec.gov.

Falcon Wealth Planning, Inc.

Form ADV Part 2B – Individual Disclosure Brochure

for

Rachel Anne Vonbank

Personal CRD Number: 6742855

Investment Adviser Representative

Falcon Wealth Planning, Inc.
3333 Concours St. Ste 4203
Ontario, CA 91764
(855) 963-2526
rachel.vonbank@falconwp.com

UPDATED: 04/05/2018

Item 2: Educational Background and Business Experience

Name: Rachel Anne Vonbank **Born:** 1980

Educational Background and Professional Designations:

Education:

Juris Doctor Law, University of St. Thomas - 2008
Bachelor of Arts Psychology, Augsburg College - 2005

Business Background:

01/2018 - Present	Chief Compliance Officer Falcon Wealth Planning, Inc.
01/2017 - Present	Investment Adviser Representative Falcon Wealth Planning, Inc.
10/2016 - 12/2017	Director of Operations Falcon Wealth Planning
03/2016 - 10/2016	Credit Risk Analyst Citizens Business Bank
12/2014 - 03/2016	Credit Division Support Citizens Business Bank
04/2014 - 02/2016	Front Desk Back In Line
06/2014 - 10/2014	Paralegal Adams & Martin Group/Citizens Business Bank
03/2013 - 06/2014	N/A Self-employment due diligence and volunteer legal
10/2012 - 03/2013	Category Management Administrator Nash Finch Company

05/2012 - 10/2012	Merchandising Assistant Nash Finch Company
12/2011 - 03/2012	Compliance Reviewer OfficeTeam/US Bank
08/2009 - 01/2012	Assistant Manager Let's Dish
10/2011 - 12/2011	Review Attorney Mergis Group
05/2011 - 08/2011	Reference/Review Attorney Beacon Hill Group
06/2008 - 12/2010	Judicial Law Clerk State of Minnesota - Fourth Judicial District
11/2006 - 05/2008	Law Clerk Waldeck & Lind

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Rachel Anne Vonbank is a lawyer. From time to time, she will offer clients advice or products from this activity. Falcon Wealth Planning, Inc. always acts in the best interest of the client. Clients are in no way required to utilize the services of any representative of Falcon Wealth Planning, Inc. in their capacity as a lawyer.

Item 5: Additional Compensation

Rachel Anne Vonbank does not receive any economic benefit from any person, company, or organization, other than Falcon Wealth Planning, Inc. in exchange for providing clients advisory services through Falcon Wealth Planning, Inc..

Item 6: Supervision

As the Chief Compliance Officer of Falcon Wealth Planning, Inc, Rachel Anne Vonbank supervises all duties and activities of the firm. Rachel Anne Vonbank's contact information is on the cover page of this disclosure document. Rachel Anne Vonbank adheres to applicable regulatory requirements, together with all policies and procedures outlined in the firm's code of ethics and compliance manual.