

*This brochure supplement provides information about Jonathan Markoe that supplements the Pine Valley Investments brochure. You should have received a copy of that brochure. Please contact Jonathan Markoe if you did not receive Pine Valley Investments's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Jonathan Markoe is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## **Pine Valley Investments**

### **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

### **Jonathan Markoe**

Personal CRD Number: 1582389

Investment Adviser Representative

Pine Valley Investments  
1810 CHAPEL AVE WEST SUITE 150  
CHERRY HILL, NJ 08002  
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## Item 2: Educational Background and Business Experience

**Name:** Jonathan Markoe

**Born:** 1963

### Educational Background and Professional Designations:

#### Education:

Bachelors Finance, Ursinus - 1986

#### Business Background:

10/2018 - Present	Investment Adviser Representative Pine Valley Investments
10/2018 - Present	Registered Rep Purshe Kaplan Sterling Investments
05/2009 - 10/2018	Financial Advisor Merrill Lynch
09/2009 - 10/2018	Client Advisory Bank of America
01/2005 - 05/2009	Financial Advisor Citigroup

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

#### **Item 4: Other Business Activities**

Jonathan Markoe is a registered representative. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. Pine Valley Investments always acts in the best interest of the client; including in the sale of commissionable products to advisory clients. Clients are in no way required to utilize the services any representative of Pine Valley Investments in such individual's outside capacity.

#### **Item 5: Additional Compensation**

Jonathan Markoe does not receive any economic benefit from any person, company, or organization, other than Pine Valley Investments in exchange for providing clients advisory services through Pine Valley Investments.

#### **Item 6: Supervision**

As a representative of Pine Valley Investments, Jonathan Markoe is supervised by Harry Morad, the firm's Chief Compliance Officer. Harry Morad is responsible for ensuring that Jonathan Markoe adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Harry Morad is (856) 334-8260.