

*This brochure supplement provides information about Harry E. Morad that supplements the Pine Valley Investments brochure. You should have received a copy of that brochure. Please contact Harry E. Morad if you did not receive Pine Valley Investments's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Harry E. Morad is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## **Pine Valley Investments**

**Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Harry Edward Morad**

Personal CRD Number: 5234497

Investment Adviser Representative

Pine Valley Investments  
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Cherry Hill, NJ 08002  
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## Item 2: Educational Background and Business Experience

**Name:** Harry Edward Morad      **Born:** 1982

### Educational Background and Professional Designations:

#### Education:

University Information Systems, Drexel - 2005

#### Business Background:

11/2014 - Present	Managing Partner & CCO Pine Valley Investments
05/2014 – 02/2015	Portfolio Manager Philadelphia Investment Partners
08/2008 - 01/2014	Partner Toro Advisory Group
08/2005 - 08/2008	Trader Group 1 Trading
08/2003 - 08/2005	Analyst Lockheed Martin

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## Item 4: Other Business Activities

Harry Edward Morad has a minority ownership affiliation to Pine Valley Planning.

### **Item 5: Additional Compensation**

Harry E. Morad does not receive any economic benefit from any person, company, or organization, other than Pine Valley Investments in exchange for providing clients advisory services through Pine Valley Investments.

### **Item 6: Supervision**

Harry E. Morad is a co-owner and co-supervisor of Pine Valley Investments, and works closely with co-supervisor Joseph Duncan. All advice provided to clients is reviewed by this co-supervisor prior to implementation. Joseph Duncan can be reached at 856-334-8260. Harry E. Morad adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.