



Crewe Capital Advisors LLC
d/b/a Crewe Advisors

Form ADV Part 2B – Individual Disclosure Brochure

for

Sam Carpenter

Personal CRD Number: 4758666 | Investment Adviser Representative

This brochure supplement provides information about Sam Carpenter that supplements the Crewe Advisors brochure. You should have received a copy of that brochure. Please contact Sam Carpenter if you did not receive Crewe Advisors' brochure or if you have any questions about the contents of this supplement.

Additional information about Sam Carpenter is also available on the SEC's website at www.adviserinfo.sec.gov.

136 E. South Temple, Suite 2400 | Salt Lake City, UT 84111
385.355.2700 | compliance@creweadvisors.com | www.creweadvisors.com

VERSION DATE: 03.09.2017

ITEM 2: Educational Background and Business Experience

Name: Samuel Craig Carpenter

Born: 1960

Educational Background and Professional Designations:

Education:

MBA, Northwestern University – 1995

Certified Public Accountant – 1988

BS in Accounting, Brigham Young University – 1987

BA in Spanish Translation, Brigham Young University – 1987

Business Background:

9/2016 – Present	Investment Advisor Representative Crewe Advisors
06/2011 – 06/2016	Vice President/Senior Wealth Planning Strategist Wells Fargo Bank
12/2003 – 06/2011	Vice President Senior Portfolio Manager Wintrust Asset Management Company
02/1996 – 12/2003	Principal American Capital LLC
06/1989 – 02/1996	Operation Group Manager/Assistant Controller American Hotel Register Co.

ITEM 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.



ITEM 4: Other Business Activities

Crewe Advisors acts in the best interest of the client and clients are not obligated to utilize the outside activities or services of any representative of Crewe Advisors. Clients should be aware that the following outside activities or services may involve a conflict of interest:

Sam Carpenter is an Officer of LOA Scholarship Fund (non-profit). Sam Carpenter's membership on the board does not require over 10% of his time.

CA acts in the best interest of its clients in its advice, including but not limited to, outside business activities. Any recommendation to clients to participate in any of these outside business activities or services may be made if clients are qualified to invest in such investment vehicles based on their specific suitability requirements and for whom such an investment is appropriate based on attributes such as their knowledge, experience, risk tolerance, and other suitability factors.

ITEM 5: Additional Compensation

Sam Carpenter receives no compensation from his activities in the LOA Scholarship Fund.

ITEM 6: Supervision

As a representative of Crewe Advisors, Sam Carpenter is supervised by Carmen Alderete, the firm's Chief Compliance Officer. Carmen Alderete is responsible for ensuring that Sam Carpenter adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Carmen Alderete is (385) 355-2703.

