



Crewe Capital Advisors LLC d/b/a Crewe Advisors

Form ADV Part 2B – Individual Disclosure Brochure

for

Dustin Thackeray

Personal CRD Number: 4878110 | Investment Adviser Representative

This brochure supplement provides information about Dustin Thackeray that supplements the Crewe Advisors brochure. You should have received a copy of that brochure. Please contact Dustin Thackeray if you did not receive Crewe Advisors' brochure or if you have any questions about the contents of this supplement.

*Additional information about Dustin Thackeray is also available on the SEC's website at
www.adviserinfo.sec.gov.*

136 E. South Temple, Suite 2400 | Salt Lake City, UT 84111
385.355.2700 | compliance@creweadvisors.com | www.creweadvisors.com

VERSION DATE: 03.09.2017

ITEM 2: Educational Background and Business Experience

Name: Dustin Thackeray

Born: 1979

Educational Background and Professional Designations:

Education:

Bachelor of Science Business Administration/Finance, Weber State University - 2004

Designations:

CFA – Chartered Financial Analyst

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute - the largest global association of investment professionals.

There are currently more than 90,000 CFA charterholders working in 134 countries. To earn the CFA charter, candidates must: 1) pass three sequential, six-hour examinations; 2) have at least four years of qualified professional investment experience; 3) join CFA Institute as members; and 4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

High Ethical Standards

The CFA Institute Code of Ethics and Standards of Professional Conduct, enforced through an active professional conduct program, require CFA charterholders to:

- Place their clients' interests ahead of their own
- Maintain independence and objectivity
- Act with integrity
- Maintain and improve their professional competence
- Disclose conflicts of interest and legal matters

Global Recognition

Passing the three CFA exams is a difficult feat that requires extensive study (successful candidates report spending an average of 300 hours of study per level). Earning the CFA charter demonstrates mastery of many of the advanced skills needed for investment analysis and decision making in



today's quickly evolving global financial industry. As a result, employers and clients are increasingly seeking CFA charterholders-often making the charter a prerequisite for employment.

Additionally, regulatory bodies in 22 countries and territories recognize the CFA charter as a proxy for meeting certain licensing requirements, and more than 125 colleges and universities around the world have incorporated a majority of the CFA Program curriculum into their own finance courses.

Comprehensive and Current Knowledge

The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession. The three levels of the CFA Program test a proficiency with a wide range of fundamental and advanced investment topics, including ethical and professional standards, fixed-income and equity analysis, alternative and derivative investments, economics, financial reporting standards, portfolio management, and wealth planning.

The CFA Program curriculum is updated every year by experts from around the world to ensure that candidates learn the most relevant and practical new tools, ideas, and investment and wealth management skills to reflect the dynamic and complex nature of the profession.

To learn more about the CFA charter, visit www.cfainstitute.org.

Business Background:

02/2015 - Present	Chief Investment Officer Crewe Advisors
02/2015 – 10/2015	Chief Compliance Officer Crewe Advisors
07/2013 - Present	Minority Owner City Creek Capital LLC
01/2015 to Present	Managing Member T2 Capital, LLC
06/2006 - 01/2015	Director and Investment Adviser Representative Wealth Navigation, LLC
01/2014 - 01/2015	Registered Representative Arete Wealth Management, LLC
03/2009 - 07/2012	Registered Representative Arete Wealth Management, LLC



Business Background (Continued):

06/2006 - 03/2009

Registered Representative
Private Consulting Group

10/2004 - 06/2006

Investment Advisor
Lincoln Financial Advisors

ITEM 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

ITEM 4: Other Business Activities

Crewe Advisors acts in the best interest of the client and clients are not obligated to utilize the outside activities or services of any representative of Crewe Advisors. Clients should be aware that the following outside activities or services may involve a conflict of interest:

Dustin Thackeray is owner of T2, LLC, which is an owner of City Creek Capital LLC. City Creek Capital LLC manages City Creek Capital Fund I, LLC, an asset-based lending fund. Dustin Thackeray is also involved in the administration functions of the fund. City Creek Capital Fund I, LLC, which is closed to new investors, is an investment held by existing clients previously purchased through another firm. From time to time, he may offer existing clients who hold this investment advice from those activities and clients should be aware that these activities may involve a conflict of interest.

Dustin Thackeray is the appointed representative of Crewe Advisors on Keystone's investment committee (the "Fund"), a fund Crewe Advisors' allocates to. Dustin's involvement is limited to vetoing participation by the Fund in any investment transaction. The final decision as to where to invest is left to the discretion of the Fund's Manager. Dustin Thackeray does not receive compensation for his participation on the committee.

Dustin Thackeray is owner of T2, LLC, which is owner of Regent Street Advisors LLC ("Regent Street") and of the General Partners (listed below) to pooled funds managed by Regent Street. Regent Street is an independent investment adviser that provides investment advice on a discretionary basis to privately offered pooled investment funds intended for sophisticated and institutional investors. Regent Street serves as the investment advisor to:



(Collectively the "Regent Street Funds")

Regent Street Dynamic Fund, LP

Regent Street Select Fund, LP

Regent Street Focused Fund, LP

(Collectively the "General Partners")

Regent Street Dynamic GP, LLC

Regent Street Select GP, LLC

Regent Street Focused GP, LLC

CA acts in the best interest of its clients in its advice, including but not limited to, outside business activities. Any recommendation to clients to participate in any of these outside business activities or services may be made if clients are qualified to invest in such investment vehicles based on their specific suitability requirements and for whom such an investment is appropriate based on attributes such as their knowledge, experience, risk tolerance, and other suitability factors.

ITEM 5: Additional Compensation

Dustin Thackeray owns T2, LLC, which is an owner of City Creek Capital, LLC, and may receive an economic benefit for clients that were previously referred to City Creek Capital Fund I, LLC.

Dustin Thackeray owns T2, LLC, which is an owner of Regent Street and of the General Partners. As such, he may receive an economic benefit from Regent Street and the General Partners.

ITEM 6: Supervision

Dustin Thackeray is the Chief Investment Officer of Crewe Advisors, and is supervised by Carmen Alderete, the firm's Chief Compliance Officer. Carmen Alderete is responsible for ensuring that Dustin Thackeray adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Carmen Alderete is (385) 355-2703.

