



# Crewe Capital Advisors LLC d/b/a Crewe Advisors

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## Form ADV Part 2B – Individual Disclosure Brochure

*for*

**Daniel Sudit**

Personal CRD Number: 4178576 | Investment Adviser Representative

*This brochure supplement provides information about Daniel Sudit that supplements the Crewe Advisors brochure. You should have received a copy of that brochure. Please contact Daniel Sudit if you did not receive Crewe Advisors' brochure or if you have any questions about the contents of this supplement.*

*Additional information about Daniel Sudit is also available on the SEC's website at  
[www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

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# ITEM 2: Educational Background and Business Experience

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**Name:** Daniel Sudit

**Born:** 1971

## **Educational Background and Professional Designations:**

### ***Education:***

LL.M. Taxation, Georgetown University Law - 1999

J.D. Law, New England School of Law - 1998

B.A. Political Science, University of California at Berkeley - 1993

### **Business Background:**

11/2015 - Present	Chief Compliance Officer Crewe Advisors
05/2015 - Present	Partner Crewe Advisors
07/2008 – 05/2015	Market Manager BMO Financial Group
07/2005 - 06/2008	Vice President Contango Capital Advisors
08/1999 - 07/2005	Vice President The Ayco Company

# ITEM 3: Disciplinary Information

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There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.



## ITEM 4: Other Business Activities

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Crewe Advisors acts in the best interest of the client and clients are not obligated to utilize the outside activities or services of any representative of Crewe Advisors. Clients should be aware that the following outside activities or services may involve a conflict of interest:

Daniel Sudit is an attorney. From time to time, he may offer clients advice or products from those activities and clients should be aware that these services may involve a conflict of interest.

Daniel Sudit is Board member of Front Porch Communities and Services (non-profit). From time to time, he may offer clients advice or products from those activities and clients should be aware that these services may involve a conflict of interest. Daniel Sudit's membership on the board does not require over 10% of his time.

Daniel Sudit is an owner of Tidus, LLC, which is owner of Regent Street Advisors LLC ("Regent Street") and of the General Partners (listed below) to pooled funds managed by Regent Street. Regent Street is an independent investment adviser that provides investment advice on a discretionary basis to privately offered pooled investment funds intended for sophisticated and institutional investors. Regent Street serves as the investment advisor to:

*(Collectively the "Regent Street Funds")*

Regent Street Dynamic Fund, LP

Regent Street Select Fund, LP

Regent Street Focused Fund, LP

*(Collectively the "General Partners")*

Regent Street Dynamic GP, LLC

Regent Street Select GP, LLC

Regent Street Focused GP, LLC

CA acts in the best interest of its clients in its advice, including but not limited to, outside business activities. Any recommendation to clients to participate in any of these outside business activities or services may be made if clients are qualified to invest in such investment vehicles based on their specific suitability requirements and for whom such an investment is appropriate based on attributes such as their knowledge, experience, risk tolerance, and other suitability factors.

## ITEM 5: Additional Compensation

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Daniel Sudit receives compensation as a board member of Front Porch Communities and Services (non-profit).

Daniel Sudit is an owner of Tidus, LLC, which is an owner of Regent Street and of the General Partners. As such, he may receive an economic benefit from Regent Street and the General Partners.



## ITEM 6: Supervision

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Daniel Sudit is the CCO and a representative of Crewe Advisors, and supervised by Ryan Halliday, the firm's Managing Partner. Ryan Halliday is responsible for ensuring that Daniel Sudit adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Ryan Halliday is (385) 355-2700.

