

*This brochure supplement provides information about Daniel David Sudit that supplements the Crewe Advisors brochure. You should have received a copy of that brochure. Please contact Daniel David Sudit if you did not receive Crewe Advisors' brochure or if you have any questions about the contents of this supplement.*

*Additional information about Daniel David Sudit is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

**Crewe Capital Advisors LLC  
d/b/a Crewe Advisors**

**Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Daniel David Sudit**

Personal CRD Number: 4178576

Investment Adviser Representative

Crewe Advisors  
560 East 500 South Suite 100  
Salt Lake City, UT 84102  
(949) 478-1551  
[dan@creweadvisors.com](mailto:dan@creweadvisors.com)

UPDATED: 05/11/2015

## Item 2: Educational Background and Business Experience

**Name:** Daniel David Sudit                      **Born:** 1971

### **Educational Background and Professional Designations:**

#### **Education:**

LL.M. Taxation, Georgetown University Law - 1999

J.D. Law, New England School of Law - 1998

B.A. Political Science, University of California at Berkeley - 1993

#### **Business Background:**

05/2015 - Present	Investment Adviser Representative Crewe Capital Advisors LLC d/b/a Crewe Advisors
07/2008 - Present	Market Manager BMO Financial Group
07/2005 - 06/2008	Vice President Contango Capital Advisors
08/1999 - 07/2005	Vice President The Ayco Company

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## Item 4: Other Business Activities

Daniel David Sudit is a Lawyer. From time to time, he may offer clients advice or products from those activities and clients should be aware that these services may involve a conflict of interest. Crewe Advisors always acts in the best interest of the client and clients are in no way required to

utilize the services of any representative of Crewe Advisors in such individual's outside capacities.

Daniel David Sudit is Board member of Front Porch Communities and Services (non-profit). From time to time, he may offer clients advice or products from those activities and clients should be aware that these services may involve a conflict of interest. Crewe Advisors always acts in the best interest of the client and clients are in no way required to utilize the services of any representative of Crewe Advisors in such individual's outside capacities.

Daniel Sudit's membership on the board does not require over 10% of his time.

### **Item 5: Additional Compensation**

Daniel David Sudit does not receive any economic benefit from any person, company, or organization, other than Crewe Advisors in exchange for providing clients advisory services through Crewe Advisors.

### **Item 6: Supervision**

Daniel David Sudit is a representative of Crewe Advisors, and works closely with co-supervisor Ryan Halliday. All advice provided to clients is reviewed by this co-supervisor prior to implementation. Ryan Halliday can be reached at (949) 478-1551. Daniel David Sudit adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.