

*This brochure supplement provides information about Ryan Halliday that supplements the Crewe Advisors brochure. You should have received a copy of that brochure. Please contact Ryan Halliday if you did not receive Crewe Advisors' brochure or if you have any questions about the contents of this supplement.*

*Additional information about Ryan Halliday is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

**Crewe Capital Advisors LLC**  
**d/b/a Crewe Advisors**

Form ADV Part 2B – Individual Disclosure Brochure

*for*

**Ryan Paul Halliday**

Personal CRD Number: 4033864

Investment Adviser Representative

Crewe Advisors  
560 East 500 South Suite 100  
Salt Lake City, UT 84102  
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[ryan@creweadvisors.com](mailto:ryan@creweadvisors.com)

UPDATED: 05/06/2015

## Item 2: Educational Background and Business Experience

**Name:** Ryan Paul Halliday **Born:** 1974

### **Educational Background and Professional Designations:**

#### **Education:**

MS of Finance Finance, Walsh College - 2001

BS of Business Administration Business & Finance, The College of Saint Rose - 1999

#### **Business Background:**

11/2014 - Present	Managing Member Crewe Capital Advisors LLC d/b/a Crewe Advisors
06/2007 - Present	Managing Member HH2007 LLC
07/2013 - to Present	Minority Owner City Creek Capital LLC
05/2007 - 12/2014	Managing Member Wealth Navigation, LLC
05/2005 - 05/2007	Wealth Manager Contango Capital Advisors
06/1999 - 05/2005	Account Manager The AYCO Company, LP

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

#### **Item 4: Other Business Activities**

Ryan Halliday is a licensed insurance agent. From time to time, he will offer clients advice or products from those activities. Clients should be aware that these services pay a commission and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. Ryan Halliday is an owner of City Creek Capital an equipment leasing fund and is involved in the administration of the fund. From time to time, he may offer clients advice or products from those activities and clients should be aware that these services may involve a conflict of interest. Crewe Advisors always acts in the best interest of the client and clients are in no way required to utilize the services of any representative of Crewe Advisors in such individual's outside capacities.

#### **Item 5: Additional Compensation**

Ryan Halliday may receive economic benefit from City Creek Capital LLC in exchange for providing clients advisory services through Crewe Advisors.

#### **Item 6: Supervision**

Ryan Halliday is the Managing Member of Crewe Advisors, and works closely with Chief Compliance Officer Dustin Thackeray. Dustin Thackeray can be reached at (949) 478-1551. Ryan Paul Halliday adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.