

FORM ADV PART 2B BROCHURE SUPPLEMENT

Item 1-Cover Page

Edward Levene  
TA Capital Management, LLC  
215 Fries Mill Rd., Suite B6  
Turnersville, NJ 08012  
646-290-5660

CRD# 6628266

[www.tacapitalmanagement.com](http://www.tacapitalmanagement.com)

Date: July 2017

This brochure supplement provides information about Edward Levene that supplements the TA Capital Management, LLC ("TA Capital") disclosure brochure. You should have received a copy of that brochure. Please contact Aimee Baehr at 646-290-5660 or at [abaehr@tacapitalmanagement.com](mailto:abaehr@tacapitalmanagement.com) if you did not receive TA Capital's brochure or if you have any questions about the contents of this supplement.

Additional information about Total Alignment is available on the SEC's website at [www.advisorinfo.sec.gov](http://www.advisorinfo.sec.gov). (Although Edward Levene conducts investment advisory business through Total Alignment, please note that the SEC website does not indicate that Aimee Baehr is a registered as an investment adviser representative of Total Alignment. Unlike most other states, the State of New York does not provide the ability for an individual to register as an investment adviser representative which is the reason for the apparent discrepancy.)

**Item2-Educational Background and Business Experience**

Edward Levene (b.07.01.1963) graduated from University of Connecticut in Storrs, Connecticut with a Bachelor of Sciences degree with a major in Business Administration in 1984. Edward Levene has more than 30 years of experience in the financial payments and energy businesses. His focuses have been on sales, marketing and corporate joint ventures.

Mr. Levene is the inventor and holder of patent pending technology for the payments industry relating to pre-processing transactions and providing data for surcharge application. Mr. Levene currently serves as President of CardCharge – Energy Advantage, Inc.

Mr. Levene has been involved with financing of multiple start-up operations and corporate joint ventures. He is a dedicated environmentalist and an active competitive sailor and father of both a youth hockey player and of a competitive figure skater.

**Item 3- Disciplinary Information**

Edward Levene has no legal or disciplinary events to report.

**Item 4- Other Business Activities**

Edward Levene is President/Director of Energy Advantage, a non-investment related Energy business in Stamford, CT.

**Item 5- Additional Compensation**

Edward Levene receives no additional compensation for providing investment advice.

**Item 6- Supervision**

Aimee Baehr is the Chief Compliance Officer of TA Capital Management. She is responsible for overseeing and enforcing the firm's compliance programs that have been established to monitor and supervise the activities and services provided by the firm and its representatives. Aimee Baehr can be contacted at 646-290-5660.

**Item 7- Requirements for State Registered Advisers**

Edward Levene has not been found liable in an arbitration claim alleging damages in excess of \$2,500. She has not been involved in any award or found liable in any civil, self-regulatory organization or administrative proceeding. Additionally, she has not been the subject of a bankruptcy petition.