

FORM ADV PART 2B BROCHURE SUPPLEMENT

Item 1-Cover Page

John Naccarelli  
TA Capital Management, LLC  
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New York, NY 10001  
(646) 290-5660

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This brochure supplement provides information about John Naccarelli that supplements the TA Capital Management, LLC ("TA Capital") disclosure brochure. You should have received a copy of that brochure. Please contact Aimee Baehr at (646) 290-5660 or at [abaehr@tacapitalmanagement.com](mailto:abaehr@tacapitalmanagement.com) if you did not receive TA Capital Management's brochure or if you have any questions about the contents of this supplement.

Additional information about TA Capital is available on the SEC's website at [www.advisorinfo.sec.gov](http://www.advisorinfo.sec.gov). (Although John Naccarelli conducts investment advisory business through TA Capital Management, please note that the SEC website does not indicate that John Naccarelli is registered as an investment adviser representative of TA Capital Management, LLC. Unlike most other states, the State of New York does not provide the ability for an individual to register as an investment adviser representative which is the reason for the apparent discrepancy.)

**Item 2-Educational Background and Business Experience**

John Naccarelli (b. 11.28.1960) graduated from United States Military Academy in 1982 with a Bachelor of Science in Engineering and earned his Master's in Business Administration from Northwestern University with an emphasis in finance and investments in 2006.

John served with distinction as a US Army Officer from 1982 to 1988 as a Platoon Leader, Executive Officer, Contracting Officer Representative and an Instructor. After his military service, John joined GBW Properties, followed by Hughes Investments, both real estate development companies in California, to successfully manage and complete well over \$250MM in real estate development projects from 1988 through 1994.

John joined Morgan Stanley Dean Witter in 1994 as a Financial Advisor and produced for them until 2000 when he transferred to Prudential Securities (now Wells Fargo) functioning in a similar capacity. He remained until 2002 and then decided to return to real estate development. In 2003, John was retained by Wilton Partners, a national real estate development company, as the general manager of the Chicago, IL office.

In 2006, John departed Wilton Partners to start West Point Advisors, LLC, a real estate development and consulting company which completed multiple challenging and significant projects in the US and Canada. In 2013, John co-founded Sky Nurses, a global medical escort and transport services company

headquartered in Delray Beach, Florida, where he still serves as the CEO of this growing healthcare business.

John obtained an Investment Advisor license in November 2015 because of his continuing interests in the capital markets and investments. In February of 2016, John seized an opportunity to be an investment advisor at TA Capital Management, LLC. John's expertise has developed and expanded further while managing personal assets and family funds following his years at broker-dealers as a licensed registered representative.

### **Item 3- Disciplinary Information**

John Naccarelli has no legal or disciplinary events to report.

### **Item 4- Other Business Activities**

John Naccarelli is Co-Founder/ CEO of Sky Nurses LLC which serves as a global medical escort and transport services company.

### **Item 5- Additional Compensation**

John Naccarelli receives no additional compensation, other than providing investment advice to clients of TA Capital Management, LLC.

### **Item 6- Supervision**

Aimee Baehr is the Chief Compliance Officer of TA Capital Management, LLC. She is responsible for overseeing and enforcing the firm's compliance programs that have been established to monitor and supervise the activities and services provided by the firm and its representatives, including John Naccarelli. Aimee can be contacted at (646) 290-5660.

### **Item 7- Requirements for SEC Advisers**

John Naccarelli has not been found liable in an arbitration claim alleging damages in excess of \$2,500. He has not been involved in any award or found liable in any civil, self-regulatory organization or administrative proceeding. Additionally, he has not been the subject of a bankruptcy petition.