

Form ADV Part 2B – Individual Disclosure Brochure

for

Nicole Fox

Senior Financial Analyst

February 23, 2016

This Brochure Supplement provides information about the background and qualifications of Nicole Fox in addition to the information contained in the AJ Wealth Strategies, LLC (“AJ Wealth” or the “Advisor”) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you any questions about the contents of the AJ Wealth Disclosure Brochure or this Brochure Supplement, please contact us at (212) 729-7750 or by email at info@ajwealthllc.com.

Additional information about Nicole Fox is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Nicole Fox is a Senior Financial Analyst of AJ Wealth Strategies, LLC. Ms. Fox, born in 1983, is dedicated to serving the Clients of AJ Wealth Strategies, LLC. Ms. Fox earned a B.S. in Finance from Bentley University (formerly Bentley College), Waltham, Massachusetts, in 2005. Additional information regarding Ms. Fox's employment history is included below.

Employment History:

Senior Financial Analyst, AJ Wealth Strategies, LLC	02/2016 to Present
Financial Consultant, Wells Fargo Advisors, LLC	09/2012 to 02/2016
Client Associate, Merrill Lynch	08/2007 to 09/2012
Sales Assistant, Bear, Stearns & CO. INC.	05/2006 to 08/2007
Client Service Assistant and Client Associate, UBS Financial Services INC.	07/2005 to 05/2006

Item 3 – Disciplinary Information

Nicole Fox, as a registered investment adviser of AJ Wealth Strategies, LLC, is required to disclose all material facts regarding any legal or disciplinary event that would be material to your evaluation of her. Ms. Fox has no applicable legal or disciplinary events required to be disclosed under this Item.

Item 4 – Other Business Activities

Ms. Fox has no other business related activities outside of her activities at AJ Wealth Strategies, LLC.

Item 5 – Additional Compensation

Outside of her ordinary compensation earned from her position with AJ Wealth Strategies, LLC, Ms. Fox does not receive any additional compensation from any other source.

Item 6 – Supervision

Ms. Fox serves as a financial analyst of AJ Wealth and is supervised by Andrew Cooper, Managing Partner, and Justyn Volesko, Managing Partner and Chief Compliance Officer. Mr. Cooper and Mr. Volesko can be reached at (212) 729-7750 if you have any questions about Nicole Fox's brochure supplement.

Item 7 – Requirements for State-Registered Advisers

Ms. Fox has never been found liable in any arbitration claim involving an investment or an investment-related business or activity, fraud, false statement(s), or omissions, theft, embezzlement, bribery, forgery, counterfeiting, extortion, or any dishonest, unfair, or unethical practice. Ms. Fox has never been found liable in a civil, self-regulatory organization, or administrative proceeding involving any investment or an investment-related business or activity, fraud, false statement(s), or omissions, theft, embezzlement, bribery, forgery, counterfeiting, extortion, or any dishonest, unfair, or unethical practice. Ms. Fox has never been the subject of a bankruptcy petition.