

Form ADV Part 2B – Individual Disclosure Brochure

for

**Addison Dascombe
Senior Financial
Analyst**

March 29, 2017

This Brochure Supplement provides information about the background and qualifications of Addison Dascombe in addition to the information contained in the AJ Wealth Strategies, LLC (“AJ Wealth” or the “Advisor”) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you any questions about the contents of the AJ Wealth Disclosure Brochure or this Brochure Supplement, please contact us at (212) 729-7750 or by email at info@ajwealthllc.com.

Additional information about Addison Dascombe is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Addison Dascombe is a Senior Financial Analyst of AJ Wealth Strategies, LLC. Mr. Dascombe, born in 1989, is dedicated to serving the Clients of AJ Wealth Strategies, LLC. Mr. Dascombe earned a B.B.A and M.B.A from Campbell University, Buies Creek, North Carolina, in 2013. Additional information regarding Mr. Dascombe's employment history is included below.

Employment History:

Senior Financial Analyst, AJ Wealth Strategies, LLC	01/2017 to Present
Financial Analyst, AJ Wealth Strategies, LLC	06/2013 to 12/2016

Item 3 – Disciplinary Information

Addison Dascombe, as a registered investment adviser of AJ Wealth Strategies, LLC, is required to disclose all material facts regarding any legal or disciplinary event that would be material to your evaluation of him. Mr. Dascombe has no applicable legal or disciplinary events required to be disclosed under this Item.

Item 4 – Other Business Activities

Mr. Dascombe has no other business related activities outside of his activities at AJ Wealth Strategies, LLC.

Item 5 – Additional Compensation

Outside of his ordinary compensation earned from his position with AJ Wealth Strategies, LLC, Mr. Dascombe does not receive any additional compensation from any other source.

Item 6 – Supervision

Mr. Dascombe serves as a senior financial analyst of AJ Wealth and is supervised by Andrew Cooper, Managing Partner, and Justyn Volesko, Managing Partner and Chief Compliance Officer. Mr. Cooper and Mr. Volesko can be reached at (212) 729-7750 if you have any questions about Addison Dascombe's brochure supplement.

Item 7 – Requirements for State-Registered Advisers

Mr. Dascombe has never been found liable in any arbitration claim involving an investment or an investment-related business or activity, fraud, false statement(s), or omissions, theft, embezzlement, bribery, forgery, counterfeiting, extortion, or any dishonest, unfair, or unethical practice. Mr. Dascombe has never been found liable in a civil, self-regulatory organization, or administrative proceeding involving any investment or an investment-related business or activity, fraud, false statement(s), or omissions, theft, embezzlement, bribery, forgery, counterfeiting, extortion, or any dishonest, unfair, or unethical practice. Mr. Dascombe has never been the subject of a bankruptcy petition.