

Form ADV Part 2B – Individual Disclosure Brochure

for

**Jillian Barbati
Vice President**

January 5, 2017

This Brochure Supplement provides information about the background and qualifications of Jillian Barbati in addition to the information contained in the AJ Wealth Strategies, LLC (“AJ Wealth” or the “Advisor”) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you any questions about the contents of the AJ Wealth Disclosure Brochure or this Brochure Supplement, please contact us at (212) 729-7750 or by email at info@ajwealthllc.com.

Additional information about Jillian Barbati is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Jillian Barbati is a Vice President of AJ Wealth Strategies, LLC. Ms. Barbati, born in 1987, is dedicated to serving the Clients of AJ Wealth Strategies, LLC. Ms. Barbati earned a B.A. in Finance from Miami University, Oxford, Ohio, in 2009. Additional information regarding Ms. Barbati's employment history is included below.

Employment History:

Vice President, AJ Wealth Strategies, LLC	12/2016 to Present
Senior Financial Analyst, AJ Wealth Strategies, LLC	10/2013 to 12/2016
Senior Associate, BBR Partners	07/2011 to 10/2013
Financial Analyst, JP Morgan Chase	01/2009 to 07/2011

Item 3 – Disciplinary Information

Jillian Barbati, as a registered investment adviser of AJ Wealth Strategies, LLC, is required to disclose all material facts regarding any legal or disciplinary event that would be material to your evaluation of him. Ms. Barbati has no applicable legal or disciplinary events required to be disclosed under this Item.

Item 4 – Other Business Activities

Ms. Barbati has no other business related activities outside of his activities at AJ Wealth Strategies, LLC.

Item 5 – Additional Compensation

Outside of his ordinary compensation earned from his position with AJ Wealth Strategies, LLC, Ms. Barbati does not receive any additional compensation from any other source.

Item 6 – Supervision

Ms. Barbati serves as a financial analyst of AJ Wealth and is supervised by Andrew Cooper, Managing Partner, and Justyn Volesko, Managing Partner and Chief Compliance Officer. Mr. Cooper and Mr. Volesko can be reached at (212) 729-7750 if you have any questions about Jillian Barbati's brochure supplement..

Item 7 – Requirements for State-Registered Advisers

Ms. Barbati has never been found liable in any arbitration claim involving an investment or an investment-related business or activity, fraud, false statement(s), or omissions, theft, embezzlement, bribery, forgery, counterfeiting, extortion, or any dishonest, unfair, or unethical practice. Ms. Barbati has never been found liable in a civil, self-regulatory organization, or administrative proceeding involving any investment or an investment-related business or activity, fraud, false statement(s), or omissions, theft, embezzlement, bribery, forgery, counterfeiting, extortion, or any dishonest, unfair, or unethical practice. Ms. Barbati has never been the subject of a bankruptcy petition.