

Item 1. Cover Page

Seavest Family Office, LLC

707 Westchester Avenue, Suite 401
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Part 2A of Form ADV: Firm Brochure
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This brochure provides information about the qualifications and business practices of Seavest Family Office, LLC. If you have any questions about the contents of this brochure, please contact us at (914) 683-8474. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission (the "SEC") or by any state securities authority.

Additional information about Seavest Family Office, LLC also is available on the SEC's website at www.adviserinfo.sec.gov. An investment adviser's registration with the SEC does not imply a certain level of skill or training.

Item 2. Material Changes

Item 2 is not applicable to Seavest Family Office, LLC.

Item 3. Table of Contents

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Item 4. Advisory Business

Seavest Family Office, LLC (hereinafter, "SFO") provides investment advice to estate-planning vehicles, separate accounts and other entities related to a single high net-worth family (each, a "Client"). SFO would be entitled to rely on the "family office" exemption pursuant to Rule 202(a)(11)(G)-1 under the Advisers Act of 1940, as amended, except that it shares premises and investment professionals with Seavest Capital Partners, LLC, a registered investment adviser.

SFO advises its Clients on investments in a range of asset classes. Such investments may include public securities, money market accounts, real estate, private equity, and investments in private funds, consistent with each Client's investment strategy and objectives.

SFO may direct clients to third-party money managers (hereinafter, a "TPMM"). SFO is not compensated via a fee share from the advisors to which it directs its Clients.

SFO provides advisory services to Clients pursuant to individual investment and advisory agreements (each, an "Advisory Agreement"). Investment advice is provided by SFO to Clients on a discretionary basis.

Any investment restrictions are established by the applicable Client and are set forth in such Client's Advisory Agreement.

SFO was founded in 2011 and is located in White Plains, New York. SFO is a Delaware limited liability company owned by Richard Segal and Nicholas Segal. As of December 31, 2011, SFO managed approximately \$128.7 million of Client assets, all of which are managed on a discretionary basis.

Item 5. Fees and Compensation

As compensation for its advisory services, SFO receives annual management fees, payable quarterly, in advance. Annual management fees for each Client range from 1% to 1.5% of the total value of such Client's assets under management. In the event an Advisory Agreement is terminated, the terminating Client would be credited with a pro rata portion of the management fee previously collected, based upon the portion of the quarter that has not elapsed. The management fee is subject to waiver, reduction, or increase by SFO in its sole discretion.

Other Fees

Although SFO does not generally utilize the services of broker-dealers for transaction related services, in the event that it chooses to use a broker-dealer for limited purposes relating to a particular Client, such Client will be charged such brokerage and other transaction costs in addition to its management fee. For additional information regarding our brokerage practices, please see Item 12 below.

Item 6. Performance-Based Fees and Side-By-Side Management

Item 6 is not applicable to SFO.

Item 7. Types of Clients

SFO provides advisory services exclusively to high net worth individuals, trusts, partnerships, and limited liability companies related to the Segal Family.

Item 8. Methods of Analysis, Investment Strategies and Risk of Loss

Methods of Analysis and Investment Strategies

SFO utilizes TPMMs and affiliated investment professionals (“AIPs”) to provide fundamental analyses on investments in a range of asset classes. For more information on AIPs, see Item 10 below.

SFO’s investment manager selection, evaluation, and monitoring services assist our Clients in the identification of independent TPMMs that are consistent with the determined asset allocation plan for each Client. Key factors considered when evaluating TPMMs are risk management, historical performance, investment strategy and style, consistency of returns, fees and operating expenses, manager longevity, fund size, and tax-efficiencies.

SFO regularly reviews the performance of the TPMMs and will change providers if a particular TPMM is performing inadequately, or a different TPMM is more suitable for a Client’s needs.

As appropriate, SFO will recommend to Clients investments in various asset classes and investment strategies, including, but not limited to, cash, fixed income, global equities, hedge funds, private equity, real estate, and commodities.

Material Risks

Investing in securities involves a substantial degree of risk. The investments of a Client may lose all or a substantial portion of their value, and Clients must be prepared to bear the risk of loss of their investments therein.

In addition, material risks relating to the investment strategies and methods of analysis described above, and to the types of investments typically purchased by Clients in connection with those strategies and methods, include the following:

Nature of Private Equity Investments

The securities in which the Clients will invest may be among the most junior in a portfolio company’s capital structure, and thus subject to the greatest risk of loss. Investments may be in minority positions in portfolio companies, without power individually to exert significant control over such portfolio companies’ boards of directors and management. Portfolio companies may also be at a relatively early stage of development, thus entailing significant operating risk.

Financial Market Fluctuations

General fluctuations in the market prices of securities and economic conditions may affect the value of the investments held by the Clients. Instability in the securities markets and economic conditions generally may also increase the risks inherent in investments. There can be no assurance that the market will, in the future, become more liquid than it is at present and it may well continue to be volatile for the foreseeable future. The Clients may be adversely affected to the extent that they seek to dispose of any of their portfolio investments into an illiquid or volatile market.

Illiquidity of Real Estate and Private Equity Investments

Investments held by the Clients may consist of securities that are subject to restrictions on sale under U.S. securities laws. Generally, a Client will not be able to sell these securities publicly in the U.S. without the expense and time required to register the securities under the Securities Act of 1933, as amended (the “Securities Act”) or will be able to sell the securities only under Rule 144 or other rules under the Securities Act that permit only limited sales under specified conditions. When restricted securities are sold to the public, the applicable Client may be deemed an “underwriter,” or possibly a controlling person, with respect thereto for the purpose of the Securities Act and be subject to liability as such under that Act. The sale of private investments may be subject to restrictions imposed by the applicable securities laws of the countries in which a Client invests or in which it wishes to publicly list securities, if applicable. In addition, practical limitations may inhibit a Client in its ability to liquidate certain of its investments in real estate and private equity portfolio companies. Sales may also be limited by market conditions, which may be unfavorable for sales of securities of particular issuers or issuers in particular industries. The limitations on liquidity of an investment held by a Client could prevent a successful sale thereof, result in delay of any sale, or reduce the amount of proceeds that might otherwise be realized.

General Risks Associated with Real Estate Investments

Investments in real estate and real estate related entities are subject to various risks, including: adverse changes in national or international economic conditions; local market conditions and the financial conditions of tenants; changes in the number of buyers and sellers of properties; increases or decreased in the availability or supply of property relative to demand; changes in availability of debt financing; increases in interest rates, real estate tax rates, energy prices, and other operating expenses; changes in environmental laws and regulations; zoning laws and other governmental rules and fiscal policies; changes in the relative popularity of properties; risks due to dependence on cash flow; risks and operating problems arising out of the presence of certain construction materials; as well as acts of God, uninsurable losses and other factors. In addition, real estate is subject to long term cyclical trends that could give rise to significant volatility in real estate values.

In general, there can be no assurance that any strategy or account will achieve its investment objectives or that the investors will receive any return on, or the return of, their invested capital. Clients or prospective clients should review all risks associated with a potential investment and be prepared to bear any loss.

General Risks Associated with Non-U.S. Investments

Investment in foreign issuers or securities principally traded overseas may involve certain special risks due to foreign economic, political and legal developments, including favorable or unfavorable changes in currency exchange rates, exchange control regulations (including currency blockage), expropriation of assets or nationalization, imposition of taxes on dividends, interest payments, or capital gains, the need for approval by government or other authorities to make investments, and possible difficulty in obtaining and enforcing judgments against foreign entities. Furthermore, issuers of foreign securities are subject to different, often less comprehensive accounting reporting and disclosure requirements than domestic issuers. The securities of some foreign governments and companies and foreign securities markets are less liquid and at times more volatile than comparable U.S. securities and securities markets. Foreign brokerage commissions and other fees are also generally higher than in the United States. There is also special tax considerations which apply to investments in securities of foreign issuers and securities principally traded overseas. Moreover, the expenses normally associated with foreign investments often exceed those associated with domestic investments.

Item 9. Disciplinary Information

No material items exist as of this time.

Item 10. Other Financial Industry Activities and Affiliations

Affiliated Investment Professionals

- Seavest Capital Partners, LLC (hereinafter, “SCP”) is an investment adviser and an affiliate of SFO. All private equity related investments for the Clients are sourced, secured, managed, and sold by SCP.
- Seavest Inc. is an affiliate of SFO and serves as the non-member manager of Clients that are pooled investment vehicles.

Conflicts of Interest

Conflicts Relating to SFO and its Clients

Officers and employees of SFO responsible for advising a particular Client will have responsibilities with respect to other Clients, including accounts that may be obtained in the future. Conflicts of interest may arise in allocating time, services, or functions of these officers and employees.

Please contact the SFO’s Compliance Department with any additional questions or concerns.

Item 11. Code of Ethics, Participation or Interest in Client Transactions and Personal Trading

Code of Ethics

SFO has adopted a Code of Ethics (the “Code”) for its employees. The Code describes expected employees’ standard of conduct and fiduciary duties, and limits personal trading by its employees and their immediate family/household members in a wide range of securities. Employees must report every account that they or their immediate family/household member uses for trading securities covered by the policy and, if they directly or indirectly influence or control trading in the account, they must generally pre-clear covered securities transactions and have copies of trade confirmations and periodic account statements sent by their broker to the Compliance Department. Controlled trading by employees and their immediate family/household members is prohibited in a wide range of securities that appear on restricted lists and confidential watch lists, and additional steps are taken to ensure that employees and their immediate family/household members are not permitted to trade for their personal account in securities selected for Clients and to ensure employees do not engage in “front-running” of Clients’ investment opportunities. A detailed summary of Code is available to investors and prospective investors during the investment due diligence process. A copy of the Code may be obtained by SFO’s Compliance Department.

Clients or prospective clients may obtain a copy of the Code upon written request to: Seavest Family Office, LLC, 707 Westchester Avenue, Suite 401, White Plains, NY, 10604. Attn: Compliance Department.

Related Person Investment

Related persons to SFO may investment in securities recommended to Clients in circumstances approved by the Chief Compliance Officer. Allocations in such investments are only made available to related persons to the extent there is excess capacity in an investment after all Client investment requests have been fulfilled.

Item 12. Brokerage Practices.

Selection of Brokers and Dealers

SFO engages unaffiliated TPMMs to conduct the daily investment activities of the Clients’ public securities assets. These TPMMs typically determine the type and quantity of securities purchased and sold, the broker or dealer to be used, and the commission paid. The TPMMs recommend these transactions to SFO, and execute the transactions once they have received approval from SFO. SFO’s Compliance Department monitors and reviews order allocations on an ongoing basis. Any suspicious allocation or pricing activities are investigated promptly.

Trade Aggregation

SFO requests its TPMMs to seek to obtain best execution of transactions. To the extent they aggregate orders for purchase and sale, SFO allows for the aggregation of such orders as the TPMM deem appropriate and in accordance with each Client’s documents and in the best

interest of each Client. TPMMs execute on such aggregation once they have received approval from SFO.

Item 13. Review of Accounts

Oversight and Monitoring

SFO closely monitors the investments of each Client, including TPMM accounts, real estate entities, hedge funds, and portfolio companies. The assets of each Client are reviewed by a team of investment professionals on a continuous basis. The team generally includes management and other investment professionals of SFO.

Reporting

SFO reports the value of investments to Clients on a quarterly basis utilizing a net worth based on a market valuation calculation of all investments. These reports are distributed to Clients within 120 days of the end of each reporting period. SFO also distributes to its Clients an annual report which lists all investments as well as costs and fair value of each investment.

Item 14. Client Referrals and Other Compensation

SFO does not receive any economic benefit, directly or indirectly, from any third party for advice rendered to SFO clients. SFO does not directly or indirectly compensate any person who is not advisory personnel for client referrals.

Item 15. Custody

Client assets are maintained with qualified custodians, who send quarterly account statements to each Client, or investors in such Client, as the case may be. SFO also sends quarterly account statements to each Client, or investors in such Client, as applicable, and such Clients and investors should compare the account statement received from the custodian to the account statements distributed by SFO.

Item 16. Investment Discretion

SFO provides discretionary investment advisory services to each Client pursuant to an Advisory Agreement.

Item 17. Voting Client Securities

SFO's practice is to review and vote on proxy and shareholder consent matters on a case-by-case basis. In furtherance of the foregoing, it is SFO's policy to (i) stay apprised of developments that affect the investments in which one or more Clients have invested; (ii) carefully review matters submitted to its Clients for a vote as holders of securities; and (iii) vote on those matters on a case-by-case basis in a manner that SFO believes is in the best interests of the applicable Clients.

SFO's proxy voting policy is designed to ensure that if a material conflict of interest is identified in connection with a particular proxy vote, that the vote is not improperly influenced by the conflict.

A detailed summary of SFO's proxy voting policies and procedures are available its Clients. A copy of the proxy voting policies and procedures may be obtained by SFO's Compliance Department.

Existing Clients may obtain copies of relevant proxy logs, identifying how proxies were voted by SFO, and copies of proxy voting policies and procedures upon written request to: Seavest Family Office, LLC, 707 Westchester Avenue, Suite 401, White Plains, NY, 10604. Attn: Compliance Department.

Item 18. Financial Information

Item 18 is not applicable to SFO.