

PART 2B OF FORM ADV – BROCHURE SUPPLEMENTS

BROCHURE SUPPLEMENT – AMERICAN SECURITIES LLC

1. Cover Page

Michael G. Fisch
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This brochure supplement provides information about Michael G. Fisch that supplements the American Securities LLC brochure. You should have received a copy of that brochure. Please contact David J. Maue at 212-476-8074 if you did not receive the American Securities LLC brochure or if you have any questions about the contents of this supplement.

2. Educational Background and Business Experience

Michael G. Fisch was born in 1962. Mr. Fisch received a B.A. degree *cum laude* from Dartmouth College and a M.B.A. degree from Stanford University's Graduate School of Business. Mr. Fisch is a founder and Managing Director of American Securities LLC, and has served as President and CEO of the American Securities private equity business since its founding in 1994. Mr. Fisch is also a Managing Member of the general partners of the ASP Funds.

3. Disciplinary Information

Mr. Fisch has not been involved in any legal or disciplinary events that are material to a client's or a prospective client's evaluation of him.

4. Other Business Activities

Mr. Fisch currently serves on the boards of directors of several American Securities portfolio companies and is a member of the investment committee for the American Securities Opportunities Fund series of distressed debt funds. Mr. Fisch is a member of the investment committees of the Sterling American Property series of real estate funds, and Capital Yuan Tao, a Greater China-focused fund of funds, but these funds are past their investment periods and do not require a material portion of Mr. Fisch's time and resources. Mr. Fisch is currently a Trustee of Princeton Theological Seminary, Board Member, Treasurer and Chair of the investment committee of Human Rights Watch, and Co-Chairman of the Mount Sinai Hospital Department of Medicine Advisory Board. Mr. Fisch is not otherwise actively engaged in any other investment-related business or occupation.

5. Additional Compensation

None.

6. Supervision

Mr. Fisch is a Managing Director and the President and CEO of American Securities LLC. As to matters of regulatory compliance, Mr. Fisch is under the supervision of David J. Maue, the Chief Compliance Officer. Mr. Maue can be reached at 212-476-8074.

7. Requirements for State-Registered Advisers

N/A