

Part 2B of Form ADV: Brochure Supplement

Item 1 Cover Page

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Dated: April 21, 2017

This brochure supplement provides information about John Fichthorn that supplements the B. Riley Capital Management, LLC (“BRCM”) brochure. You should have received a copy of that brochure. Please contact Michael Markunas via email to mmarkunas@brileyco.com via telephone at 310-966-1444 if you did not receive BRCM’s brochure or if you have any questions about the contents of this brochure supplement. The information in this brochure supplement has not been approved or verified by the United States Securities and Exchange Commission (“SEC”) or by any state securities authority.

Additional information about BRCM is available on the SEC’s website at <http://www.adviserinfo.sec.gov>. Although BRCM may refer to itself as a “registered investment adviser” or describe itself as being “registered,” this registration with the SEC or any state securities authority does not imply a certain level of skill or training.

Item 2 Educational Background and Business Experience

Educational Background and Business Experience

Year of Birth: 1973

Education:

University of North Carolina –Chapel Hill

B.A., Astronomy 1985

Business Background:

Dialectic Capital Management. L.P. Co-Founder and Portfolio Manager 2003-Present

Maverick Capital Managing Director, Technology Group 2000-2003

Item 3 Disciplinary Information

Disciplinary Information

Mr. Fichthorn does not have any material legal or disciplinary events to disclose.

Item 4 Other Business Activities

Other Business Activities

On April 13, 2017, BR Dialectic Capital Management, LLC (BRDCM), a wholly owned subsidiary of BRCM, entered into an asset purchase and assignment agreement (the “Agreement”) with Dialectic Capital, LLC, Dialectic Capital Management, LP (collectively “Dialectic”) and John Fichthorn, pursuant to which Dialectic assigned certain rights and obligations related to the management of Dialectic Antithesis Partners, LP, Dialectic Antithesis Offshore, Ltd., Dialectic Antithesis Opportunities II Fund, LP, Dialectic Capital Partners, LP and Dialectic Offshore, Ltd. (collectively the “Funds”) to BRDCM.

Pursuant to the Agreement, DCM transferred certain rights and obligations as investment manager of the Funds pursuant to certain Investment Management Agreements between the investment manager and the Funds (the “IMAs”) to BRDCM. Mr. Fichthorn is, and will remain, the managing member of Dialectic Capital, LLC (“DC”) and the general partner of Dialectic Capital Management, L.P. (DCM) a registered investment advisor. DCM will continue to be the general partner of the Funds until May 1, 2017 at which time BRDCM will be substituted as the general partner of the partnership Funds.

Mr. Fichthorn will continue in his capacity at Dialectic to engage in limited investment advisory activity related to two unaffiliated real estate funds.

BRCM has implemented procedures to address the foregoing conflicts of interest which include extensive written policies and protocols to ensure that Mr. Fichthorn and all other professionals and related persons within the firm are fully informed of the current regulations and that appropriate controls are in effect to address these conflicts and ensure compliance with all laws, rules and regulations related to the management of such conflicts of interest and the operation of its broker-dealer and asset management divisions.

- A. Not applicable.

Item 5 Additional Compensation

Additional Compensation

In addition to his customary compensation, Mr. Fichthorn may receive additional compensation based on his ability to bring additional assets to the Firm.

Item 6 Supervision

Supervision

Mr. Fichthorn's investment advisory activities are supervised by BRCM's Chief Compliance Officer, Michael Markunas, who can be reached at 310-966-1444. Mr. Markunas will ensure Mr. Fichthorn's compliance with the code of ethics and any other compliance policies and procedures outlined in BRCM's Written Supervisory Procedures Manual.

Item 7 Requirements for State-Registered Advisers

Requirements for State-Registered Advisers

Not applicable.