



**Form ADV Part 2B – Individual Disclosure Brochure**

**Alexander Garfield**

Investment Adviser Representative  
CRD #6606259

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*This document provides information about Alexander Garfield that supplements the APFS Wealth Management, Inc. Firm Brochure. You should have received a copy of the Firm Brochure. Please contact Robert J. Bartolotta, President and Chief Compliance Officer of APFS Wealth Management, Inc. if you did not receive a copy of the Firm Brochure or if you have any questions on the contents of this document. Additional information on Alexander Garfield is available on the SEC website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

**Personal Information**

Name: Alexander Garfield (Alex Garfield)

Born: 1991

Education: State University of New York at Fredonia  
Bachelor of Science in Business Management, 2013

**Business Background (past 5 years)**

04/2016 – Present	Investment Adviser Representative APFS Wealth Management, Inc.
11/2015 – 3/2016	Asset Management Coordinator APFS Wealth Management, Inc.
01/2015 – 10/2015	National Sales Support Paychex
08/2014 – 02/2015	Contractor/Painter Prism Home Improvement
06/2014 – 08/2014	Assistant Dock Hand Coffee Point Seafoods
02/2014 – 05/2014	Real Estate Prospector VIP Prospecting
10/2013 – 12/2013	Delivery Papa John's
06/2013 – 09/2013	Co-Owner Garfield Glass
08/2009 – 05/2013	Student SUNY Fredonia
06/2010 – 01/2013	Machine Operator Studco Building Systems

**Certifications**

Series 65 Uniform Investment Adviser Law Examination

**Other Business Activities**

Alex Garfield is not involved in any other business activities.

**Additional Compensation**

Alex Garfield does not receive any economic benefit from any person, company, or organization, other than APFS Wealth Management, Inc., in exchange for providing clients advisory services through APFS Wealth Management, Inc.

**Supervision**

As an Investment Adviser Representative, Alex Garfield works closely with his supervisor, Robert Bartolotta, and all advice provided to clients and account-related transactions are reviewed by this supervisor. Alex Garfield adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's Written Supervisory Procedures manual, including the Code of Ethics, and regulatory requirements.

**Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this representative's business.