



Form ADV Part 2B – Individual Disclosure Brochure

Thomas C. Burke

CRD #1217162

Investment Adviser Representative

This brochure provides information about Thomas C. Burke that supplements the APFS Wealth Management, Inc. Firm Brochure (ADV Part 2A), which you should have received a copy of. Please contact Thomas C. Burke or Robert Bartolotta at APFS Wealth Management, Inc. at 585-348-9525 if you have not yet received a copy of the Firm Brochure or if you have any questions about the content of this supplement.

Additional information about Thomas C. Burke is also available on the SEC's website at www.adviserinfo.sec.gov.

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Rochester, NY 14625

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Educational Background and Business Experience

Name: Thomas C. Burke

Born: 1961

Education: Cornell University, BS Applied Economics 1983

Business Background:

06/2016 – Present	APFS Wealth Management, Inc. Investment Adviser Representative
12/2014 – Present	American Portfolios Financial Services, Inc. Non-Registered Assistant
06/2015 – 06/2016	APFS Wealth Management, Inc. VP of New Business Development
07/2009 – 12/2014	Self-employed
01/2003 – 07/2009	American Portfolios Financial Services, Inc. Registered Representative
02/1995 – 12/2002	Nathan & Lewis Securities, Inc. Registered Representative
12/1994 – 12/2001	Aetna Investment Services, LLC Representative
10/1993 – 03/1994	Aetna Investment Services, Inc. Representative
12/1983 – 10/1993	Aetna Life Insurance & Annuity Co. Agent

Certifications

Series 65 Uniform Investment Adviser Law Examination

Disciplinary Information

Reporting Source: Broker
Firm Name: American Portfolios Financial Services, Inc.
Product Type: No Product
Termination Type: Voluntary Resignation
Termination Date: 7/20/2009
Details: The voluntary resignation was accepted while the representative's files were under review for alleged discrepancies in client signatures

Other Business Activities

Thomas C. Burke is affiliated with American Portfolios Financial Services, Inc., an investment-related business, as a non-registered assistant. Clients should be aware that this service may involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of an Investment Adviser Representative.

Thomas C. Burke also owns rental properties.

APFS Wealth Management, Inc. and the Investment Adviser Representatives affiliated with the firm always act in the best interest of the client, and clients are in no way required to utilize the services of any representative in such individual's outside capacity.

Additional Compensation

Thomas C. Burke does not receive any economic benefit from any person, company, or organization, other than APFS Wealth Management, Inc., in exchange for providing clients advisory services through APFS Wealth Management, Inc.

Supervision

As a representative of APFS Wealth Management, Inc., Thomas C. Burke works closely with his supervisor, Robert Bartolotta, and all advice provided to clients and account-related transactions are reviewed by this supervisor. Robert Bartolotta can be reached at 585-348-9521 or rbartolotta@teamapfs.com.

Thomas C. Burke adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's manual, including the Code of Ethics and appropriate securities regulatory requirements.