

# CR Investment Advisors

An independent financial  
advisor

## WHAT CR INVESTOR ADVISORS DOES FOR YOU?

- We view the “Big Picture” of your financial life
- We provide advice, not products
- We work with all leading financial institutions

## HOW EXACTLY DO WE ADVISE ON YOUR INVESTMENTS?

- We discuss and understand your investment requirements and agree on a risk profile
- We carry out a thorough asset review
- We schedule regular phone conference to review investment performance
- We strictly adhere to your risk profile when you buy or sell securities

## THE KEY

- Independent and Trustworthy Advice
- Security, Confidentiality & Communication



## BENJAMIN REID

Benjamin began his career with Chemical Bank, Credit Lyonnais and Merrill Lynch. Benjamin holds a bachelor's degree from Connecticut College and Master's degree from the Fletcher School at Tufts University and is a Chartered Financial Analyst candidate (CFA).



BENJAMIN REID

*“Wise Wealth Management takes Common Sense and a Long Term, Patient Discipline.”*