

Part 2B of Form ADV: *Brochure Supplement*

William J. Febbo

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This brochure supplement provides information about William J. Febbo that supplements the Merriman Wealth Advisors, Inc. brochure. You should have received a copy of that brochure. Please contact William J. Febbo (415) 248-5603 if you did not receive Merriman Wealth Advisors, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about William J. Febbo is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Educational Background and Business Experience

Full Legal Name: William J. Febbo

Born: 1968

Education

Dickinson College; BS, International Studies; 1999

Business Experience

- Merriman Wealth Advisors, Inc.; Chief Executive Officer and Chief Compliance Officer; from January 2015 to Present.
- Merriman Capital, Inc.; Chief Operating Officer; from January 2011 to Present.
- Panel Intelligence, LLC; Chief Executive Officer; from July 2007 to November 2008.
- Med Panel, LLC; Chairman; from January 1999 to Present.

Item 3 Disciplinary Information

William J. Febbo has no reportable disciplinary history.

Item 4 Other Business Activities

A. Investment-Related Activities

Mr. Febbo is a registered representative with Merriman Capital, Inc., an affiliated registered broker-dealer, member FINRA and SIPC. In this capacity, Mr. Febbo may recommend investment products and receive transactional commissions if products are purchased through the broker-dealer. Thus, a conflict of interest exists between the interests of Mr. Febbo and those of the advisory clients, creating an incentive for him to recommend investment products based on the compensation received, rather than on a client's needs.

However, clients are under no obligation to act upon any recommendations of Mr. Febbo or to effect any transactions through him if they decide to follow the recommendations. Mr. Febbo limits his recommendations to products or services offered by the broker-dealer. Mr. Febbo ensures that all recommendations are appropriate for a client's specific needs. Clients have the option to purchase investment products recommended through other broker-dealers not affiliated with Mr. Febbo.

B. Non-Investment-Related Activities

Mr. Febbo is the Chairman of Medpanel, LLC, a company that specializes in providing quantitative and qualitative research on the development and commercialization of medical products. Mr. Febbo devotes approximately 10 – 15 hours per month to this activity.

Item 5 Additional Compensation

William J. Febbo does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision**Item 7 Requirements for State-Registered Advisers****A. Arbitration or Civil, Self-Regulatory Organization or Administrative Proceedings**

An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:

- a. An investment or an investment-related business or activity;
- b. Fraud, false statement(s), or omissions;
- c. Theft, embezzlement, or other wrongful taking of property;
- d. Bribery, forgery, counterfeiting, or extortion; or
- e. Dishonest, unfair, or unethical practices.

Mr. Febbo has never been a part of an arbitration proceeding.

2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:

- a. An investment or an investment-related business or activity;
- b. Fraud, false statement(s), or omissions;
- c. Theft, embezzlement, or other wrongful taking of property;
- d. Bribery, forgery, counterfeiting, or extortion; or
- e. Dishonest, unfair, or unethical practices.

Mr. Febbo has not been the subject of any civil, self-regulatory or administrative proceeding.

B. Bankruptcy History

Mr. Febbo has not been the subject of a bankruptcy petition.