

NAPLES GLOBAL ADVISORS

SEC Form ADV Part 2B Brochure Supplement

Supervised Persons:

Michael H. Morris, CTFA

John M. Suddeth, CFA

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Updated:

August 31, 2011

Disclaimer: This brochure supplement provides information about supervised persons of Naples Global Advisors and it supplements the Naples Global Advisors' SEC Form ADV Part 2.

## NAPLES GLOBAL ADVISORS

### SEC Form ADV Part 2B Brochure Supplement

Name: Michael H. Morris, CTFA

Year of Birth: 1959

Education: BS in Finance from Millsaps College in 1981  
MBA Millsaps College 1983

Business Experience: He relocated to Florida in 1984 and to Naples in 1994, serving in senior leadership roles in wealth management for Florida National Bank and SunTrust until 2000. He earned the Certified Trust and Financial Advisor (CTFA) certification 1991, which is designed to recognize a standard of knowledge and competence for the trust and wealth advisory field. To qualify for the CTFA, candidates must have 10 years experience in wealth management, a professional reference attesting to the qualifications, sign a Code of Ethics statement and pass a certification exam. In 2000, Michael became president and CEO of First National Trust Company, a wholly owned subsidiary of FNB Corporation. In 2004, the Florida operations of FNB Corporation were spun out to shareholders and Michael became a member of the new banking company, First National Bankshares of Florida, executive committee, as well as continuing to be responsible for trust, investment services and private banking. First National was acquired by Fifth Third Bancorp in January of 2005, with Michael continuing to lead the investment advisors business until January 2006. Michael co-founded Naples Capital Advisors in 2007 and served as the CEO for the firm. The firm was acquired by TIB Financial Corp. in January of 2008. He also served as an executive officer and member of the board of directors of TIB Bank.

Michael serves as the President and CEO of Naples Global Advisors.

Disciplinary Information: No disciplinary actions

Other Business Activities: None

Additional Compensation: No additional outside compensation received

Supervision: The executive management team of NGA is responsible for the overall supervision of firm employees and adherence to firm policies and procedures. Initially the executive management team consists of the firm's founding principals, John M. Suddeth, Jr., and Michael H. Morris, although this group will be expanded as the firm adds employees.

## NAPLES GLOBAL ADVISORS

### SEC Form ADV Part 2B Brochure Supplement

Name: John M. Suddeth, Jr., CFA

Year of Birth: 1963

Education: BS in Finance from Auburn University in 1986  
MBA from Georgia State University in 1993

**Business Experience:** John began his financial services career with Drexel Burnham Lambert in Orlando, Florida in 1986. After earning a Masters of Business Administration degree from Georgia State University, John moved to Southwest Florida and spent the next nine years working for SunTrust Bank and Northern Trust Bank as a portfolio manager. During this period he earned the Chartered Financial Analyst designation and later served as a director of the Naples Financial Analyst Society. The Chartered Financial Analyst (CFA) certification is designed to recognize in-depth knowledge of security types and investment vehicles as well as expertise in quantitative methodologies for analyzing securities. To become a CFA Charterholder, candidates must have four years of qualified, professional work experience, pass three six-hour exams and adhere to a strict Code of Ethics and Standards governing their professional conduct. In 2001, John accepted an executive level position with the A.I. duPont Trust in Jacksonville. As Director of Investments for the multi-billion dollar charitable trust, he was responsible for the public market component of the portfolio along with providing input on broader strategic investment issues. During his five-year tenure with the duPont Trust, John had direct oversight responsibility for the publicly-traded equity and debt securities, including domestic and foreign markets, as well as active and passive mandates. John co-founded Naples Capital Advisors in 2007 and served as the Chief Investment Officer for the firm. The firm was acquired by TIB Financial Corp. in January of 2008.

John serves as the Chief Investment Officer and the Chief Compliance Officer of Naples Global Advisors.

**Disciplinary Information:** No disciplinary actions

**Other Business Activities:** None

**Additional Compensation:** No additional outside compensation received

**Supervision:** The executive management team of NGA is responsible for the overall supervision of firm employees and adherence to firm policies and procedures. Initially the executive management team consists of the firm's founding principals, John M. Suddeth, Jr., and Michael H. Morris, although this group will be expanded as the firm adds employees.