

*This brochure supplement provides information about Matthew Richard DiGennaro that supplements the SWM Advisors brochure. You should have received a copy of that brochure. Please contact Andrea N. Mullins, CCO, if you did not receive SWM Advisors' brochure or if you have any questions about the contents of this supplement.*

*Additional information about Matthew Richard DiGennaro is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## **SWM Advisors**

### **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

### **Matthew Richard DiGennaro**

Personal CRD Number: 2220725

Investment Adviser Representative

SWM Advisors  
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## Item 2: Educational Background and Business Experience

**Name:** Matthew Richard DiGennaro

**Born:** 1961

### **Education Background and Professional Designations:**

#### **Education:**

BS Communications, Florida State University – 1984  
MBA Finance, Florida State University – 1988

#### **Business Background:**

06/2011 – Present	Founder, Managing Member & CEO SWM Advisors (formerly Seabridge Wealth Management, LLC2018)
02/2010 – 06/2011	Research Sabbatical – SWM Advisors due diligence period
01/2009 – 02/2010	Managing Director Bank of America - Merrill Lynch
02/2002 – 01/2009	Managing Director Bank of America - Columbia Management
05/1997 – 02/2002	Managing Director Banc of America Securities
02 /1992 – 05 / 1997	Vice President Raymond James & Associates

### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

### **Item 4: Other Business Activities**

Matthew Richard DiGennaro is not engaged in any investment-related business or occupation (other than this advisory firm).

### **Item 5: Additional Compensation**

Other than salary and bonuses, Matthew Richard DiGennaro does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through SWM Advisors.

### **Item 6: Supervision**

As the owner and representative of SWM Advisors, Matthew Richard DiGennaro supervises all duties and activities of the firm. Matthew Richard DiGennaro's contact information is on the cover page of this disclosure document. Matthew Richard DiGennaro adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.