

*This brochure supplement provides information about Matthew Richard DiGennaro that supplements the Seabridge Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Matthew Richard DiGennaro, Managing Member if you did not receive Seabridge Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Matthew Richard DiGennaro is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# **Seabridge Wealth Management, LLC**

## **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Matthew Richard DiGennaro**

Personal CRD Number: 2220725

Investment Adviser Representative

Seabridge Wealth Management, LLC  
One Beach Drive SE, Suite 220  
St. Petersburg, Florida 33701  
(727) 456-0011  
[info@seabridgewealth.com](mailto:info@seabridgewealth.com)  
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UPDATED: 12/22/2015

## Item 2: Educational Background and Business Experience

**Name:** Matthew Richard DiGennaro

**Born:** 1961

### Education Background and Professional Designations:

#### Education:

BS Communications, Florida State University – 1984

MBA Finance, Florida State University – 1988

#### Business Background:

06/2011 – Present	Founder, Managing Member & CEO Seabridge Wealth Management, LLC
02/2010 – 06/2011	Research Sabbatical - Due Diligence Period for founding of Seabridge Wealth Management, LLC
01/2009 – 02/2010	Managing Director Bank of America - Merrill Lynch
02/2002 – 01/2009	Managing Director Bank of America - Columbia Management
05/1997 – 02/2002	Managing Director Banc of America Securities
02 /1992 – 05 / 1997	Vice President Raymond James & Associates

### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

### **Item 4: Other Business Activities**

Matthew Richard DiGennaro is not engaged in any investment-related business or occupation (other than this advisory firm).

### **Item 5: Additional Compensation**

Other than salary, annual bonuses, regular bonuses, Matthew Richard DiGennaro does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Seabridge Wealth Management, LLC.

### **Item 6: Supervision**

As the only owner and representative of Seabridge Wealth Management, LLC, Matthew Richard DiGennaro supervises all duties and activities of the firm. Matthew Richard DiGennaro's contact information is on the cover page of this disclosure document. Matthew Richard DiGennaro adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.

## Item 7: Requirements For State Registered Advisers

*This disclosure is required by Florida securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.*

A. Matthew Richard DiGennaro has **NOT** been involved in any of the events listed below.

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
  - a) an investment or an investment-related business or activity;
  - b) fraud, false statement(s), or omissions;
  - c) theft, embezzlement, or other wrongful taking of property;
  - d) bribery, forgery, counterfeiting, or extortion; or
  - e) dishonest, unfair, or unethical practices.
2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
  - a) an investment or an investment-related business or activity;
  - b) fraud, false statement(s), or omissions;
  - c) theft, embezzlement, or other wrongful taking of property;
  - d) bribery, forgery, counterfeiting, or extortion; or
  - e) dishonest, unfair, or unethical practices.

B. Matthew Richard DiGennaro has **NOT** been the subject of a bankruptcy petition at any time.