

*This brochure supplement provides information about Valerie C. DiGennaro that supplements the Seabridge Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Valerie C. DiGennaro if you did not receive Seabridge Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Valerie C. DiGennaro is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# **Seabridge Wealth Management, LLC**

## **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Valerie Clark DiGennaro**

Personal CRD Number: 6510521

Investment Adviser Representative

Seabridge Wealth Management, LLC  
One Beach Drive SE, Suite 220  
St. Petersburg, FL 33701  
(727) 456-0011  
[valerie@seabridge.net](mailto:valerie@seabridge.net)

UPDATED: 12/22/2015

## Item 2: Educational Background and Business Experience

**Name:** Valerie Clark DiGennaro **Born:** 1971

### Educational Background and Professional Designations:

#### Education:

MBA, Marketing & Strategic Management, University of Florida - 1996  
BS Public Relations and Business Administration, University of Florida - 1993

#### Business Background:

06/2015 - Present	Member, Head of Sales Seabridge Wealth Management
04/2013 - 05/2015	SVP, Commercial Executive Cadence Bank, N.A.
10/2012 - 04/2013	Director, Commercial Banking Citi
07/2002 - 10/2012	SVP, Commercial Banking Wells Fargo Bank, N.A.
06/1999 - 01/2012	Director Kforce
06/1997 - 06/1999	Associate Relationship Manager Bank of America

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

#### **Item 4: Other Business Activities**

Valerie C. DiGennaro is not engaged in any investment-related business or occupation (other than this advisory firm).

#### **Item 5: Additional Compensation**

Valerie C. DiGennaro does not receive any economic benefit from any person, company, or organization, other than Seabridge Wealth Management, LLC in exchange for providing clients advisory services through Seabridge Wealth Management, LLC.

#### **Item 6: Supervision**

As a representative of Seabridge Wealth Management, LLC, Valerie C. DiGennaro works closely with supervisor Matt DiGennaro, and all advice provided to clients is reviewed by this supervisor prior to implementation. Matt DiGennaro can be reached at (727) 456-0011. Valerie C. DiGennaro adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.

#### **Item 7: Requirements For State Registered Advisers**

*This disclosure is required by Florida state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.*

- A. Valerie C. DiGennaro has NOT been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.

2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
- B. Valerie C. DiGennaro has NOT been the subject of a bankruptcy petition in the past ten years.