

This brochure supplement provides information about Andrea N. Mullins that supplements the SWM Advisors brochure. You should have received a copy of that brochure. Please contact Andrea N. Mullins, CCO if you did not receive SWM Advisors' brochure or if you have any questions about the contents of this supplement.

Additional information about Andrea N. Mullins is also available on the SEC's website at www.adviserinfo.sec.gov.

SWM Advisors

Form ADV Part 2B – Individual Disclosure Brochure

for

Andrea Nolan Mullins

Personal CRD Number: 2081957

Investment Adviser Representative

SWM Advisors
One Beach Drive SE, Suite 301
St. Petersburg, FL 33701
(727) 456-0011
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www.swm3.com

Updated 12/27/2018

Item 2: Educational Background and Business Experience

Name: Andrea Nolan Mullins **Born:** 1967

Educational Background and Professional Designations:

Education:

BS in Accounting and Finance, Florida State University - 1990

Designations:

CPA – Certified Public Accountant

Certified Public Accountant: CPAs are licensed and regulated by their state boards of accountancy. While state laws and regulations vary, the education, experience and testing requirements for licensure as a CPA generally include minimum college [education](#) (typically 150 credit hours with at least a baccalaureate degree and a concentration in accounting), minimum [experience](#) levels (most states require at least one year of experience providing services that involve the use of accounting, attest, compilation, management advisory, financial advisory, tax or consulting skills, all of which must be achieved under the supervision of or verification by a CPA), and successful passage of the Uniform CPA Examination. In order to maintain a CPA license, states generally require the completion of 40 hours of continuing professional education (CPE) each year (or 80 hours over a two year period or 120 hours over a three year period). Additionally, all American Institute of Certified Public Accountants (AICPA) members are required to follow a rigorous *Code of Professional Conduct* which requires that they act with integrity, objectivity, due care, competence, fully disclose any conflicts of interest (and obtain client consent if a conflict exists), maintain client confidentiality, disclose to the client any commission or referral fees, and serve the public interest when providing financial services. AIPCA, June 2015

Business Background:

08/2014 – Present	CCO SWM Advisors (Formerly Seabridge Wealth Management, LLC)
02/2014 – Present	Consultant Self-Employed

Business Background Continued:

12/2013 – Present

Independent Trustee
Valued Advisers Trust

2004-2010

CFO
Eagle Family of Funds

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Andrea N. Mullins is an Independent Trustee for the Valued Advisers Trust.

Item 5: Additional Compensation

Andrea N. Mullins does not receive any economic benefit from any person, company, or organization, other than SWM Advisors in exchange for providing clients advisory services through SWM Advisors.

Item 6: Supervision

As a representative of SWM Advisors, Andrea N. Mullins works closely with supervisor Matt DiGennaro, and all advice provided to clients is reviewed by this supervisor prior to implementation. Matt DiGennaro can be reached at (727) 456-0011. Andrea N. Mullins adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.