



Part 2B of Form ADV: Brochure Supplement

Singer Xenos Wealth Management

800 Douglas Road
Suite 900
Coral Gables, FL 33134

March 16, 2015

This brochure supplement provides information about our advisors, which supplements the Singer Xenos Wealth Management brochure. You should have received a copy of that brochure. Please contact Marc Singer 305-443-0060 if you did not receive Singer Xenos Wealth Management's brochure or if you have any questions about the contents of this supplement.

Additional information about any of our advisors is available on the SEC's website at www.adviserinfo.sec.gov

The following details the certifications and credentials of our employees:

CFP - Certified Financial Planner	
Designation	Certified Financial Planner
Designation Status	Currently offered and recognized by the issuing organization
Acronym	CFP
Issuing Organization	Certified Financial Planner Board of Standards, Inc.
Prerequisites/Experience Required	Candidate must meet the following requirements: A bachelor's degree (or higher) from an accredited college or university, and Three years of full-time personal financial planning experience
Educational Requirements	Candidate must complete a CFP-board registered program, or hold <u>one</u> of the following: CPA ChFC Chartered Life Underwriter (CLU) CFA Ph.D. in business or economics Doctor of Business Administration Attorney's License
Examination Type	CFP Certification Examination
Continuing Education/Experience Requirements	30 hours every two years

CFA - Chartered Financial Analyst	
Designation	Chartered Financial Analyst
Designation Status	Currently offered and recognized by the issuing organization
Acronym	CFA
Issuing Organization	CFA Institute
Prerequisites/Experience Required	Candidate must meet <u>one</u> of the following requirements: <ul style="list-style-type: none"> Undergraduate degree and four years of professional experience involving investment decision-making, or Four years qualified work experience (full time, but not necessarily investment related)
Educational Requirements	Self-study program (250 hours of study for each of the three levels)
Examination Type	Three course exams
Continuing Education/Experience Requirements	None

CAIA - Chartered Alternative Investment Analyst	
Designation	Chartered Alternative Investment Analyst
Designation Status	Currently offered and recognized by the issuing organization
Acronym	CAIA
Issuing Organization	Chartered Alternative Investment Analyst Association (CAIA)
Prerequisites/Experience Required	<p>Candidate must meet <u>one</u> of the following requirements:</p> <ul style="list-style-type: none"> • Bachelor's or equivalent degree and more than one year of business experience in the financial industry, or • Four years of experience in the financial industry
Educational Requirements	Self-study certification program requires the successful completion of both the Level I and Level II examinations
Examination Type	Two CAIA exams
Continuing Education/Experience Requirements	None

Item 2 Educational, Background and Business Experience

Full Legal Name: Marc Singer

Born: 1958

Education

Florida International University; MBA, Business Administration; 1982

Florida International University; BBA, Management; 1980

Business Experience

Singer Xenos Inc.; President, Founding Partner and Advisor; from 1991 to Present

Physicians Investment Advisors; Secretary, Treasurer and Owner; from 1990 to Present

Singer Xenos Securities Corporation; President, Owner and Registered Representative; from 2002 to Present

Diversified Capital Corporation; Registered Representative; from 1994 to 2002

Designations

Marc Singer has earned the following designation(s) and is in good standing with the granting authority:

CFP: 1986

Item 3 Disciplinary Information

Marc Singer has no reportable disciplinary history.

Item 4 Other Business Activities

A. Investment-Related Activities

1. Marc Singer is also engaged in the following investment-related activities:

- ☐ Registered representative of a broker-dealer
- ☐ Marc Singer is a Florida licensed insurance agent

2. Marc Singer receives commissions, bonuses or other compensation on the sale of securities or other investment products

Marc Singer is a registered representative of our affiliate, Singer Xenos Securities Corp., (a FINRA member broker-dealer) and/or licensed as insurance sales persons of our affiliate, Physicians Investment Advisors, (an Insurance Agency in the state of Florida) and may receive direct or indirect compensation for the sale of securities (including commissions or markups), insurance products or other investment products, including asset-based sales charges or services fees from the sale of mutual funds (collectively "Sales Related Compensation"). Receipt of Sales Related Compensation creates a conflict of interest and gives the supervised person an incentive to recommend investment products based on the sales compensation received, rather than on the client's needs. In general, the Company addresses this conflict of interest through an independent review of such transactions by one of the Company's managers that is not involved in the management of the client's account and does not receive Sales Related Compensation from such client's transactions

B. Non Investment-Related Activities

Marc Singer is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his time.

Item 5 Additional Compensation

Marc Singer does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Supervisor: Faith Xenos Title: Secretary/Treasurer Phone Number: 305-443-0060

Faith Xenos supervises Marc Singer. She will continuously monitor the underlying securities in client accounts and perform at least annual reviews of account holdings for all clients. Accounts are reviewed for consistency with client investment strategy, asset allocation, risk tolerance and performance relative to the appropriate benchmark. More frequent reviews may be triggered by changes in an account holder's personal, tax or financial status. Economic and macroeconomic specific events may also trigger reviews.

Item 2 Educational Background and Business Experience

Full Legal Name: Faith Read Xenos

Born: 1959

Education: University of Miami 1999

Business Experience

- Singer Xenos Inc.: Secretary, Treasurer, Founding Partner and Advisor; from 1991 to Present
- Physicians Investment Advisors Inc.; President and Owner; from 1990 to Present
- Singer Xenos Securities Corporation; Registered Representative; from 2002 to Present
- Diversified Capital Corporation; Registered Representative; from 1994 to 2002

Designations

Faith Read Xenos has earned the following designation(s) and is in good standing with the granting authority:

- CFP: 1989

Item 3 Disciplinary Information

Faith Read Xenos has no reportable disciplinary history.

Item 4 Other Business Activities

A. Investment-Related Activities

1. Faith Read Xenos is also engaged in the following investment-related activities:

- ☐ Registered representative of a broker-dealer
- ☐ Faith Read Xenos is a Florida licensed insurance agent

2. Faith Xenos receives commissions, bonuses or other compensation on the sale of securities or other investment products.

Faith Read Xenos is a registered representative of our affiliate, Singer Xenos Securities Corp., (a FINRA member broker-dealer) and/or licensed as insurance sales persons of our affiliate, Physicians Investment Advisors, (an Insurance Agency in the state of Florida) and may receive direct or indirect compensation for the sale of securities (including commissions or markups), insurance products or other investment products, including asset-based sales charges or services fees from the sale of mutual funds (collectively "Sales Related Compensation"). Receipt of Sales Related Compensation creates a conflict of interest and gives the supervised person an incentive to recommend investment products based on the sales compensation received, rather than on the client's needs. In general, the Company addresses this conflict of interest through an independent review of such transactions by one of the Company's managers that is not involved in the management of the client's account and does not receive Sales Related Compensation from such client's transactions

B. Non Investment-Related Activities

Faith Read Xenos is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of her time.

Item 5 Additional Compensation

Faith Read Xenos does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Supervisor: Marc Singer Title: President Phone Number: 305-443-0060

Marc Singer supervises Faith Read Xenos. He will continuously monitor the underlying securities in client accounts and perform at least annual reviews of account holdings for all clients. Accounts are reviewed for consistency with client investment strategy, asset allocation, risk tolerance and performance relative to the appropriate benchmark. More frequent reviews may be triggered by changes in an account holder's personal, tax or financial status. Economic and macroeconomic specific events may also trigger reviews.

Item 2 Educational Background and Business Experience

Full Legal Name: Jay Eli Schechter

Born: 1964

Education:

- Temple University; JD, Law; 1989
- University of Miami; BA, Business Administration; 1986

Business Experience:

- Singer Xenos Inc.; Senior Partner and Advisor; from 1999 to Present
- Singer Xenos Securities Corp; Registered Representative; from 2002 to Present
- Jay E. Schechter PA; Managing Partner; from 1996 to 1999
- Kozyak, Tropin & Throckmorton; Associate; from 1992 to 1996
- United States Bankruptcy Court Southern District of Florida; Law Clerk to the Honorable Robert A. Mark; from 1989 to 1992

Designations

Jay Schechter has earned the following designation(s) and is in good standing with the granting authority:

- CFP; 2003

Item 3 Disciplinary Information

Jay Schechter has no reportable disciplinary history.

Item 4 Other Business Activities

A. Investment-Related Activities

1. Jay Schechter is also engaged in the following investment-related activities:
 - ☐ Registered representative of a broker-dealer
 - ☐ Jay Schechter is a Florida licensed insurance agent
2. Jay Schechter receives commissions, bonuses or other compensation on the sale of securities or other investment products

Jay Schechter is a registered representative of our affiliate, Singer Xenos Securities Corp., (a FINRA member broker-dealer) and/or licensed as insurance sales persons of our affiliate, Physicians Investment Advisors, (an Insurance Agency in the state of Florida) and may receive direct or indirect compensation for the sale of securities (including commissions or markups), insurance products or other investment products, including asset-based sales charges or services fees from the sale of mutual funds (collectively "Sales Related Compensation"). Receipt of Sales Related Compensation creates a conflict of interest and gives the supervised person an incentive to recommend investment products based on the sales compensation received, rather than on the client's needs. In general, the Company addresses this conflict of interest through an independent review of such transactions by one of the Company's managers that is not involved in the management of the client's account and does not receive Sales Related Compensation from such client's transactions

B. Non Investment-Related Activities

Jay Schechter is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his time.

Item 5 Additional Compensation

Jay Schechter does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Supervisor: Marc Singer **Title:** President **Phone Number:** 305-443-0060

Marc Singer supervises Jay Schechter. He will continuously monitor the underlying securities in client accounts and perform at least annual reviews of account holdings for all clients. Accounts are reviewed for consistency with client investment strategy, asset allocation, risk tolerance and performance relative to the appropriate benchmark. More frequent reviews may be triggered by changes in an account holder's personal, tax or financial status. Economic and macroeconomic specific events may also trigger reviews.

Item 2 Educational Background and Business Experience

Full Legal Name: Neil Sosler

Born: 1970

Education

- University of Miami; MBA, Finance; 1995
- Lafayette College; BA, Art History; 1993

Business Experience

- Singer Xenos Inc.; Partner and Senior Advisor; from 2003 to Present
- Singer Xenos Securities Corporation; Registered Representative; from 2003 to Present
- Sumitomo Mitsui Bank; Assistant VP; from 2002 to 2003
- Bear Stearns; Associate; from 2000 to 2001

Designations

Neil Sosler has earned the following designation(s) and is in good standing with the granting authority:

- CFP: 2006

Item 3 Disciplinary Information

Neil Sosler has no reportable disciplinary history.

Item 4 Other Business Activities

A. Investment-Related Activities

1. Neil Sosler is also engaged in the following investment-related activities:

- ☐ Registered representative of a broker-dealer
- ☐ Neil Sosler is a Florida licensed insurance agent

2. Neil Sosler receives commissions, bonuses or other compensation on the sale of securities or other investment products

Neill Sosler is a registered representative of our affiliate, Singer Xenos Securities Corp., (a FINRA member broker-dealer) and/or licensed as insurance sales persons of our affiliate, Physicians Investment Advisors, (an Insurance Agency in the state of Florida) and may receive direct or indirect compensation for the sale of securities (including commissions or markups), insurance products or other investment products, including asset-based sales charges or services fees from the sale of mutual funds (collectively "Sales Related Compensation"). Receipt of Sales Related Compensation creates a conflict of interest and gives the supervised person an incentive to recommend investment products based on the sales compensation received, rather than on the client's needs. In general, the Company addresses this conflict of interest through an independent review of such transactions by one of the Company's managers that is not involved in the management of the client's account and does not receive Sales Related Compensation from such client's transactions

B. Non Investment-Related Activities

Neil Sosler is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his time.

Item 5 Additional Compensation

Neil Sosler does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Supervisor: Marc Singer Title: President Phone Number: 305-443-0060

Marc Singer supervises Neil Sosler. He will continuously monitor the underlying securities in client accounts and perform at least annual reviews of account holdings for all clients. Accounts are reviewed for consistency with client investment strategy, asset allocation, risk tolerance and performance relative to the appropriate benchmark. More frequent reviews may be triggered by changes in an account holder's personal, tax or financial status. Economic and macroeconomic specific events may also trigger reviews.

Item 2 Educational Background and Business Experience

Full Legal Name: Peter Brown

Born: 1940

Education:

- New York University; MBA, Operations Research and Statistics; 1999
- MIT; BS, Chemical Engineering; 1999

Business Experience:

- Singer Xenos Inc; Advisor; from 2009 to Present
- Evensky, Brown & Katz; Founding Partner and Advisor; from 1985 to 2000
- Private Investor; from 2000 to 2009

Item 3 Disciplinary Information:

Peter Brown has no reportable disciplinary history.

Item 4 Other Business Activities:

A. Investment-Related Activities

1. Peter Brown is not engaged in any other investment-related activities.
2. Peter Brown does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

B. Non Investment-Related Activities

Peter Brown is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his time.

Item 5 Additional Compensation

Peter Brown does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Supervisor: Marc Singer Title: President Phone Number: 305-443-0060

Marc Singer supervises Peter Brown. He will continuously monitor the underlying securities in client accounts and perform at least annual reviews of account holdings for all clients. Accounts are reviewed for consistency with client investment strategy, asset allocation, risk tolerance and performance relative to the appropriate benchmark. More frequent reviews may be triggered by changes in an account holder's personal, tax or financial status. Economic and macroeconomic specific events may also trigger reviews.

Item 2 Educational Background and Business Experience

Full Legal Name: Lonny Greenberg

Born: 1980

Education:

- University of Florida; MBA, Business Administration; 2010
- Indiana University; BS, Finance; 2003

Business Experience:

- Singer Xenos Inc.; Advisor; from 2010 to Present
- Apollo Aviation Group; Senior Associate; from 2008 to 2010
- Trivest Partners; Associate; from 2006 to 2008
- Cantor Fitzgerald; Assistant VP Trading; from 2003 to 2006

Designations:

Lonny Greenberg has earned the following designation(s) and is in good standing with the granting authority:

CFP: 2012

Item 3 Disciplinary Information

Lonny Greenberg has no reportable disciplinary history.

Item 4 Other Business Activities

A. Investment-Related Activities

1. Lonny Greenberg is not engaged in any other investment-related activities.
2. Lonny Greenberg does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

B. Non Investment-Related Activities

Lonny Greenberg is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his time.

Item 5 Additional Compensation

Lonny Greenberg does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Supervisor: Marc Singer Title: President Phone Number: 305-443-0060

Marc Singer supervises Lonny Greenberg. He will continuously monitor the underlying securities in client accounts and perform at least annual reviews of account holdings for all clients. Accounts are reviewed for consistency with client investment strategy, asset allocation, risk tolerance and performance relative to the appropriate benchmark. More frequent reviews may be triggered by changes in an account holder's personal, tax or financial status. Economic and macroeconomic specific events may also trigger reviews.

Item 2 Educational Background and Business Experience

Full Legal Name: Marc Freitag

Born: 1983

Education:

- Yeshiva University – Sy Syms School of Business; BS, Marketing; 2005

Business Experience:

- Singer Xenos Inc.; Advisor; from 2011 to Present
- Standard & Poor's; Associate; from 2009 to 2011
- Goldman Sachs; Associate Prime Brokerage; from 2005 to 2009

Item 3 Disciplinary Information

Marc Freitag has no reportable disciplinary history.

Item 4 Other Business Activities

A. Investment-Related Activities

1. Marc Freitag is not engaged in any other investment-related activities.
2. Marc Freitag does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

B. Non Investment-Related Activities

Marc Freitag is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his time.

Item 5 Additional Compensation

Marc Freitag does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Supervisor: Marc Singer Title: President Phone Number: 305-443-0060

Marc Singer supervises Marc Freitag. He will continuously monitor the underlying securities in client accounts and perform at least annual reviews of account holdings for all clients. Accounts are reviewed for consistency with client investment strategy, asset allocation, risk tolerance and performance relative to the appropriate benchmark. More frequent reviews may be triggered by changes in an account holder's personal, tax or financial status. Economic and macroeconomic specific events may also trigger reviews

Item 2 Educational, Background and Business Experience

Full Legal Name: Sameer Sudame

Born: 1970

Education

Thunderbird School of International Management; MBA, Finance; 1994

Oberlin College; BA, Asian Studies; 1992

Business Experience

Singer Xenos Inc; Director of Research; from 2010 to Present

Schultz Financial Group; Chief Investment Officer; from 2007 to 2009

Self Employed; Investment Banking Consultant; from 2004 to 2007

Bayerische-Hypovereins; Associate Director; from 2002 to 2004

JP Capital Management; VP Investments; from 1998 to 2002

Designations

Sameer Sudame has earned the following designation(s) and is in good standing with the granting authority:

CFA: 1998

CFP: 2006

CAIA: 2008

Item 3 Disciplinary Information

Sameer Sudame has no reportable disciplinary history.

Item 4 Other Business Activities

A. Investment-Related Activities

1. Sameer Sudame is not engaged in any other investment-related activities.
2. Sameer Sudame does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

B. Non Investment-Related Activities

Sameer Sudame is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his time.

Item 5 Additional Compensation

Sameer Sudame does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Supervisor: Marc Singer Title: President Phone Number: 305-443-0060

Marc Singer supervises Sameer Sudame. He will continuously monitor the underlying securities in client accounts and perform at least annual reviews of account holdings for all clients. Accounts are reviewed for consistency with client investment strategy, asset allocation, risk tolerance and performance relative to the appropriate benchmark. More frequent reviews may be triggered by changes in an account holder's personal, tax or financial status. Economic and macroeconomic specific events may also trigger reviews.

Item 2 Education, Background and Business Experience

Full Legal Name: Maxwell Clemens Bodette

Born: 1991

Education

University of Wisconsin Madison, BS, Personal Finance, 2013

Business Experience

Singer Xenos Inc; Financial Planner; from 2013 to Present

Filbrandt & Company; Administrative Intern; 2012 to 2013

Designations

Maxwell C. Bodette has earned the following designations(s) and is in good standing with the granting authority:

CFP: 2014

Item 3 Disciplinary Information

Maxwell C. Bodette has no reportable disciplinary history.

Item 4 Other Business Activities

A. Investment-Related Activities

1. Maxwell C. Bodette is not engaged in any other investment-related activities.
2. Maxwell C. Bodette does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

B. Non Investment-Related Activities

Maxwell C. Bodette does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 5 Additional Compensation

Maxwell C. Bodette does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Supervisor: Marc Singer Title: President Phone Number: 305-443-0060

Marc Singer supervises Maxwell C. Bodette. He will continuously monitor the underlying securities in client accounts and perform at least annual reviews of account holdings for all clients. Accounts are reviewed for consistency with client investment strategy, asset allocation, risk tolerance and performance relative to the appropriate benchmark. More frequent reviews may be triggered by changes in an account holder's personal, tax, or financial status. Economic and macroeconomic specific events may also trigger reviews.

Item 2 Educational Background and Business Experience

Full Legal Name: Laura Marquet

Born: 1984

Education:

- University of Virginia – Darden School of Business; MBA; 2012
- Embry-Riddle Aeronautical University – College of Business; BS, Business Administration; 2009
- University of Toulon Var – Research Unit of Science; Associate degree, Mathematics; 2005

Business Experience:

- Singer Xenos Inc.; Advisor; from 2013 to Present
- UBS Private Wealth Management; Summer Associate; 2011

Item 3 Disciplinary Information

Laura Marquet has no reportable disciplinary history.

Item 4 Other Business Activities

A. Investment-Related Activities

1. Laura Marquet is not engaged in any other investment-related activities.
2. Laura Marquet does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

B. Non Investment-Related Activities

Laura Marquet is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of her time.

Item 5 Additional Compensation

Laura Marquet does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Supervisor: Marc Singer **Title:** President **Phone Number:** 305-443-0060

Marc Singer supervises Laura Marquet. He will continuously monitor the underlying securities in client accounts and perform at least annual reviews of account holdings for all clients. Accounts are reviewed for consistency with client investment strategy, asset allocation, risk tolerance and performance relative to the appropriate benchmark. More frequent reviews may be triggered by changes in an account holder's personal, tax or financial status. Economic and macroeconomic specific events may also trigger reviews.