

# **Supervised Person Brochure**

Part 2B of Form ADV

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**Matthew G. Brunner**

**Comprehensive Planning Associates, Ltd.**

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This brochure provides information about Matthew G. Brunner and supplements the Comprehensive Planning Associates, Ltd.'s brochure. Being registered as a registered investment adviser does not imply a certain level of skill or training. You should have received a copy of that brochure. Please contact Matthew G. Brunner if you did not receive Comprehensive Planning Associates Ltd.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Matthew G. Brunner (IARD #6044187) is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

March 26, 2012

## Brochure Supplement (Part 2B of Form ADV)

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### Item 2 Education and Business Standards

**Matthew G. Brunner**

Educational Background:

- Year of birth: 1972
- University of Connecticut; Bachelor of Arts in English and Communications; 1994

Business Experience:

- Comprehensive Planning Associates, Ltd.; Investment Advisor Representative; 03/2012 - Present
- Fishing with Matt and Josh; Owner/Charter Boat Captain; 01/2007 - Present
- Mackworth Aquatic Environmental Services; Consultant; 11/2011- Present
- Gunderboom, Inc.; Project Development; 04/2008 - 07/2011
- Steven Shugars and Co.; Applicator/Marketing; 03/2004 - 01/2008
- New England Chiropractic; Manager; 11/2001 - 03/2004
- Holiday Inn; Bartender; 11/2001 - 06/2005

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### Item 3 Disciplinary Information

None to report

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### Item 4 Other Business Activities

Matthew G. Brunner does not have any financial industry affiliated businesses to disclose. He is the owner of a charter fishing boat and more than 50% of his time is spent in this business. No conflict of interest exists between this business and his role as an investment advisor representative.

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### Item 5 Additional Compensation

Matthew G. Brunner receives compensation as the owner of Fishing with Matt and Josh and as a consultant for Mackworth Aquatic Environmental Services. He does not receive any performance based fees.

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### Item 6 Supervision

Matthew G. Brunner is supervised by Gretchen Brunner, Chief Compliance Officer. She reviews Matthew's work through client account reviews, quarterly personal transaction reports as well as face-to-face and phone interactions.

Gretchen Brunner can be contacted at 203-454-5970 or by email at [services@compass-ltd.com](mailto:services@compass-ltd.com)

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### Item 7 Requirements for State-Registered Advisors

Arbitration Claims: None

Self-Regulatory Organization or Administrative Proceeding: None

Bankruptcy Petition: None