



iGENERATIONS PRIVATE WEALTH MANAGEMENT

A Division of iGENERATIONS, LLC

With **iGenerations, LLC**, you'll have a relationship supervisor who is your one point of contact. Your relationship supervisor will work closely with you to understand your comprehensive financial picture, create a customized financial plan and put that plan into action. They will provide dedicated, personalized service while drawing from a multidisciplinary approach for expert, objective advice. Take advantage of the stability and experience of iGenerations, LLC when looking for information about wealth management, market conditions and sound financial management strategies.

With significant wealth comes a unique set of challenges and opportunities: how best to continue building your wealth, ensure its preservation, and transfer it to your heirs and others according to your wishes. At iGenerations, we have a tradition of providing sound advice to individuals and their families. We bring this experienced perspective to you and your family's particular needs, for today and for generations to come.

Experience with this level of wealth has taught us that each decision you make can have far-reaching effects on your financial life and the pursuit of your goals. We want to understand fully what you have achieved and how we can best support your continued success. We can help you anticipate potential challenges and prepare effectively for future opportunities.

Private Wealth Management consists of a select group of dedicated Private Wealth Advisors who work closely with you, accessing global resources and specialists across the Firm to develop personalized strategies for all aspects of your financial life.

Our Private Wealth Advisors undergo rigorous training and accreditation in a range of sophisticated wealth management strategies and techniques. They bring a knowledge of, and ability to navigate, the global wealth management landscape to help you manage risk and maximize potential opportunities.

As a Private Wealth Management client, you can benefit from building a close relationship with our team of supervisors! We know that individuals with substantial wealth encounter complex financial situations that require highly personalized strategies. We bring insights, experience and expertise from around the globe to address the individual needs of our Private Wealth Management clients.

If you have a net worth greater than \$2 million and would like to speak with a Private Wealth Advisor about the opportunity to explore how our global wealth management services may serve you and your family's particular needs, please contact us at the office number below.

IGenerations Private Wealth Management
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IGenerations Private Wealth Management provides financial products and services through various affiliates of IGenerations, LLC

Investment and Insurance Products: ► NOT FDIC Insured ► NO Bank Guarantee ► MAY Lose Value

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