

Brochure Supplement

Meru Capital Group, LP

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Upender Rao

July 2011
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This brochure supplement provides information about Upender Rao that supplements the Meru Capital Group, LP brochure. You should have received a copy of that brochure. Please contact Jonathan Barton at info@merucap.com, or the number above if you did not receive the brochure or if you have any questions about the contents of this supplement.

Additional information about Upender Rao is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2. Educational Background and Business Experience

Year of Birth: 1967

Educational Background

Mr. Rao holds a bachelor's degree from Indian Institute of Technology, Madras, India and an MBA from University of Michigan, Ann Arbor. He is a CFA charter holder.

Business Experience

Mr. Rao was a Managing Director and founding partner at Old Lane. He traded global rates, currencies, commodities and emerging markets credit since launch in 2006. Prior to that, he was at DA Capital, LLC from January 2005, where he was a Managing Director heading emerging market trading. At DA Capital, he specialized in long short strategies in emerging market debt instruments, which included cash, derivatives and structured credit. Prior to that, he spent five years at Delaware Investments as head of emerging market trading and research as well as a member of the fund management team. Previous to that, he served as head of emerging market trading and head of energy and basic industry research at Consec Capital Management (1990-2000).

Item 3. Disciplinary Information

This item is not applicable

Item 4. Other Business Activities

This item is not applicable

Item 5. Additional Compensation

This item is not applicable

Item 6. Supervision

Supervision of Mr. Rao is conducted by Jonathan Barton, Chief Compliance Officer, +1 212 546 6860. Details of the supervisory role can be found in Meru Capital's Compliance Manual which is available for inspection on request.