

Brochure Supplement

Meru Capital Group, LP

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Ajay Khanna

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This brochure supplement provides information about Ajay Khanna that supplements the Meru Capital Group, LP brochure. You should have received a copy of that brochure. Please contact Jonathan Barton at info@merucap.com, or the number above if you did not receive the brochure or if you have any questions about the contents of this supplement.

Additional information about Ajay Khanna is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2. Educational Background and Business Experience

Year of Birth: 1962

Educational Background

Mr. Khanna earned his PhD in Operations Management at Cornell. Mr. Khanna has an MS in Mathematics from Virginia Tech and a BSc in Mathematics from St. Xavier's College, Bombay University.

Business Experience

Mr. Khanna was a Managing Director at Old Lane where he traded the global volatility books across asset classes. Prior to joining Old Lane, he was Head of Equity Trading at Wachovia and also worked at Morgan Stanley for 10 years where he was a Managing Director of the firm and responsible for US Equity Derivative Trading. Mr. Khanna started his career as an Assistant Professor of Operations Management at New York University (1990 – 1995).

Item 3. Disciplinary Information

This item is not applicable

Item 4. Other Business Activities

This item is not applicable

Item 5. Additional Compensation

This item is not applicable

Item 6. Supervision

Supervision of Mr. Khanna is conducted by Jonathan Barton, Chief Compliance Officer, +1 212 546 6860. Details of the supervisory role can be found in Meru Capital's Compliance Manual which is available for inspection on request.