

Creative Wealth Strategies Inc

Brochure Supplement - Part 2B

**Creative Wealth Strategies
11132 Commerce Lane N
Champlin MN 55316**

**Phone: 763-576-0501
Fax: 763-576-0520
Web www.creativewealthstrategies.com
e-mail bhansen@creativewealthstrategies.com
dmilliman@creativewealthstrategies.com**

This brochure provides information about the qualifications and business practices of Creative Wealth Strategies Inc.

If you have questions about the content of this brochure, please contact us at 763-576-0501 or bhansen@creativewealthstrategies.com. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or any state securities authority.

Additional information about Creative Wealth Strategies can be found at www.creativewealthstrategies.com

The term “registered” within Registered Investment Advisor in no way implies any unique skills or training other than that required to be a Registered Investment Advisor

Amended October 13, 2011

Material Changes: There are no material changes in this brochure

**Part 2B of Form ADV – Brochure Supplement –
(Robert) Brook Hansen
Creative Wealth Strategies, Registered Investment Adviser**

(Robert) Brook Hansen

Founder Creative Wealth Strategies
Educational Background:

Year of Birth: 1963

Post high school education includes completion of various designations through the American College of Financial Services, Bryn Mawr Pennsylvania

Mr. Hansen is a **Chartered Financial Consultant® (ChFC®)**. This designation is issued by the American College. Candidates must meet the following prerequisites: 1) Three years of full-time business experience immediately preceding the date of use of the designation (an undergraduate or graduate degree from an accredited educational institution may be used as the equivalent of one year of business experience) and 2) must complete a course of study (or an accepted equivalent) covering 7 core and 2 elective financial planning topics, including such areas as:

- Financial Planning Process and Environment
- Fundamentals of Estate Planning
- Fundamentals of Insurance Planning
- Financial Planning Applications
- Income Taxation
- Planning for Retirement Needs
- Investments

Each of the nine courses requires 50 hours or more of study time, and ChFC® certificants must pass a final proctored examination for each course. In addition, ChFC® certificants must take the Professional Ethics Pledge and meet the Professional Achievement in Continuing Education (PACE) Recertification Program Requirements, which include 30 hours of Continuing Education (CE) every two years.

Mr. Hansen is a **Chartered Life Underwriter® (CLU®)**. This designation is issued by the American College. Candidates must meet the following prerequisites: 1) Three years of full-time business experience immediately preceding the date of use of the designation (an undergraduate or graduate degree from an accredited educational institution may be used as the equivalent of one year of business experience) and 2) must complete a course of study (or an accepted equivalent) covering 5 core and 3 elective insurance, business and financial planning topics, including such areas as:

- Life Insurance Law
- Planning for Business Owners and Executives
- Fundamentals of Insurance Planning
- Group Benefits
- Income Taxation
- Individual Life Insurance

Mr. Hansen is an Accredited Estate Planner® (AEP®). This designation is issued by the American College. Candidates must meet the following prerequisites: 1) five years of full-time estate planning experience immediately preceding the date of use of the designation (a, ChFC®, CLU®, or CPA is a prerequisite)and 2) must complete a course of study (or an accepted equivalent) covering 1 core and 2 elective insurance, business and financial planning topics, including such areas as:

- Advanced Estate Planning I and II
- Financial Statements and Business Valuation Analysis
- Business Succession Planning I and II
- Charitable Strategies
- Executive Compensation
- Planning for Impact in the context of family wealth

Mr. Hansen is a Chartered Advisor in Philanthropy® (CAP®). This designation is issued by the American College. Candidates must meet the following prerequisites: 1) five years of charitable and estate planning experience immediately preceding the date of use of the designation (a, JD, ChFC®, CLU®, or CPA is a prerequisite)and 2) must complete a course of study (or an accepted equivalent) covering 3 core and 0 elective philanthropic planning topics, including such areas as:

- Planning for Impact in the context of family wealth
- Charitable Strategies
- Gift planning in a non for profit context
- Planning for Impact in the context of family wealth

Mr. Hansen **currently** holds the following registrations and licenses:

Uniform Investment Adviser Law Examination (Series 65) - This registration qualifies individuals as investment adviser representatives.

Licensed Insurance Agent – States of Minnesota, Nevada, New Jersey, and Wisconsin
Investment Company Products/Variable Contracts Limited Representative (Series 6) - This registration qualifies an individual for the solicitation, purchase, and/or sale of redeemable securities of companies registered pursuant to the Investment Company Act of 1940; and variable contracts and other contracts issued by an insurance company.

General Securities Representative (Series 7) - This registration qualifies an individual for the solicitation, purchase, and/or sale of all securities products, including corporate securities, municipal securities, municipal fund securities, options, direct participation programs, investment company products, and variable contracts.

General Securities Principal (Series 24) - This registration qualifies individuals required to register as general securities principals in order to manage or supervise the member's

investment banking or securities business for corporate securities, direct participation programs, and investment company products/variable contracts.

Uniform Securities Agent State Law Examination (Series 63) - This registration covers the principles of state securities regulation reflected in the Uniform Securities Act.

Business Experience:

Aug-2011-Present Centaurus Financial Champlin Minnesota	Registered Representative/RIA
July, 2005 – August 2011: Workman Securities Corporation Champlin, Minnesota	Registered Representative/IAR
August, 2001 – July, 2005: SII Investments Champlin, Minnesota	Registered Representative /IAR
October, 1995 – July, 2001 Walnut Street Securities Minneapolis, Minnesota	Registered Representative/RIA/IAR
January 1993-October 1995 Tax Reduction Institute Washington DC	Presenter/Trainer
January 1985 to October 1992	Franchise Owner Dominos Pizza

Mr. Hansen is the owner of Creative Wealth Strategies (DBA Adams-Hansen & Associates in Champlin, Minnesota, which offers advice and insurance products to clients. Mr. Hansen may spend up to 20% of his time each month on his duties as the owner of Creative Wealth Strategies.

A conflict of interest may exist if Mr. Hansen recommends the purchase of certain insurance products to an advisory client for which he will receive separate and typical compensation. Advisory clients are under no obligation to purchase recommended products from Mr. Hansen.