

Brochure Supplement

Robert C. Kleiber, CFP®

2001 Route 46, Suite 310
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(973) 402-9700

This brochure supplement provides information about Robert C. Kleiber that supplements the brochure of Compass Financial Management LLC (hereinafter “Compass”), a copy of which you should have received. Please contact our Chief Compliance Officer if you did not receive Compass Financial Management LLC’s brochure or if you have any questions about the contents of this supplement. Additional information about Robert C. Kleiber is available on the SEC’s website at www.adviserinfo.sec.gov.

Compass Financial Management LLC, a Registered Investment Adviser

2001 Route 46, Suite 310, Parsippany, New Jersey 07054 | (973) 402-9700

Item 2. Educational Background and Business Experience

Born: November 9, 1950

Post-Secondary Education:

Ohio University – B.S., Economics & Organizational Communication (1973)

College for Financial Planning – CERTIFIED FINANCIAL PLANNER™ Certificate (1989)

University of Dayton – M.B.A. Level Coursework, (1975-1976)

Recent Business Background:

Compass Financial Management, LLC, President & Chief Executive Officer (May 2011 – Present)

New Century Asset Management, Inc., President & Chief Executive Officer (1995 – May 2011)

Professional Designation:

Robert C. Kleiber is a CERTIFIED FINANCIAL PLANNER™ (“CFP®”) professional. The CFP®, CERTIFIED FINANCIAL PLANNER™ and certification marks are financial planning credentials awarded by Certified Financial Planner Board of Standards Inc. (“CFP Board”) to individuals who meet its education, examination, work experience, and ethics requirements. Eligible candidates must have at least a bachelor’s degree (or its equivalent) in any discipline from an accredited college or university in order to obtain a CFP® certification. The candidate also must pass an examination, have three years of personal financial planning experience, and meet the CFP Board’s ethical requirements. To maintain the certification, the CFP Board requires individuals to complete 30 hours of continuing education hours every two years and renew an agreement to be bound by its Standards of Professional Conduct.

Item 3. Disciplinary Information

Compass is required to disclose the facts of any legal or disciplinary events that are material to a client’s evaluation of Mr. Kleiber. Compass does not have any information to disclose in relation to this Item.

Item 4. Other Business Activities

Compass is required to disclose if Robert C. Kleiber is engaged in any investment-related business or occupation, including whether the relationship creates a material conflict of interest or if Mr. Kleiber receives compensation from the sale of securities products. Compass is also required to disclose if Robert C. Kleiber is actively engaged in any other business that provides a substantial source of his income or involves a substantial amount of his time. Compass does not have any information to disclose in relation to this Item.

Item 5. Additional Compensation

Compass is required to disclose if Robert C. Kleiber receives an economic benefit outside of his regular compensation (i.e., salary plus regular bonus) for providing advisory services (e.g. additional bonus for referrals). Compass does not have any information to disclose in relation to this Item.

Item 6. Supervision

Mr. Kleiber is the President and Chief Executive Officer of Compass and is generally responsible for his own supervision. Jill Holly, the Executive Vice President of Compass, periodically reviews Mr. Kleiber's advisory activities on behalf the firm. Clients can contact Ms. Holly by calling (973) 402-9700.

Compass supervises its personnel and the investments made in client accounts. Compass monitors the investments recommended by all its investment adviser representatives to ensure those investments are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions as requested by the client. These reviews may include an evaluation and review of individual client accounts and correspondence (including emails) sent to and received by Robert C. Kleiber.