

**ITEM 1: Cover Page for
PART 2B OF FORM ADV:
BROCHURE SUPPLEMENT
DATED FEBRUARY 2011**

STEWART MATHER

THE MATHER GROUP, INC

**OAKBROOK TERRACE TOWER
ONE TOWER LANE, SUITE 1820
OAKBROOK TERRACE, IL 60181
TELEPHONE NUMBER: (312) 282-1092**

This brochure supplement provides information about Stewart Mather that supplements our brochure. You should have received a copy of that brochure. Please contact Stewart Mather, President and Chief Compliance Officer, if you did not receive our firm's brochure or if you have any questions about the contents of this supplement.

Additional information about Stewart Mather is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

We are required to disclose the following information about Stewart Mather:

Name: Stewart Mohr Mather

Year of Birth: 1978

Formal Education after high school:

- BA Degree Denison University & MBA Northwestern University

Business Background (including an identification of the specific positions held for the preceding five years):

- The Mather Group, Inc., President and Chief Compliance Officer, 02/2011 to Present.
- Morgan Stanley Smith Barney, Registered Representative, 06/2009 to 02/2011.
- Morgan Stanley & Company, Inc., Registered Representative, 02/2008 to 02/2011.
- UBS Financial Services, Inc., Registered Representative, 06/2002 to 02/2008.

Item 3 Disciplinary Information

If there are legal or disciplinary events material to your evaluation of Stewart Mather, we are required to disclose all material facts regarding those events.¹

We have nothing to disclose in this regard.

Item 4 Other Business Activities

A. If Stewart Mather is actively engaged in any investment-related business or occupation, including if Stewart Mather is registered, or has an application pending to register, as a broker-dealer, registered representative of a broker-dealer, futures commission merchant (“FCM”), commodity pool operator (“CPO”), commodity trading advisor (“CTA”), or an associated person of an FCM, CPO, or CTA, we are required to disclose this fact and describe the business relationship, if any, between the advisory business and the other business.

1. If a relationship between the advisory business and Stewart Mather’s other financial industry activities creates a material conflict of interest with you, the SEC requires us to describe the nature of the conflict and generally how we address it.

We have nothing to disclose in this regard.

¹ **Note:** Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving Stewart Mather to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of Stewart Mather to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

2. If Stewart Mather receives commissions, bonuses or other compensation based on the sale of securities or other investment products, including as a broker-dealer or registered representative, and including distribution or service (“trail”) fees from the sale of mutual funds, we have to disclose this fact. If this compensation is not cash, we are required to explain what type of compensation Stewart Mather receives. We must explain that this practice gives Stewart Mather an incentive to recommend investment products based on the compensation received, rather than on your needs.

We have nothing to disclose in this regard.

- B. If Stewart Mather is actively engaged in any business or occupation for compensation not discussed in response to Item 4.A, above, and the other business activity or activities provide a substantial source of Stewart Mather’s income or involve a substantial amount of Stewart Mather’s time, we are required to disclose this fact and must describe the nature of that business. If the other business activities represent less than 10 percent of Stewart Mather’s time and income, we may presume that they are not substantial.

We have nothing to disclose in this regard.

Item 5 Additional Compensation

If someone who is not a *client* provides an economic benefit to Stewart Mather for providing advisory services, we are required to generally describe the arrangement. For purposes of this Item, economic benefits include sales awards and other prizes, but do not include Stewart Mather’s regular salary. Any bonus that is based, at least in part, on the number or amount of sales, *client* referrals, or new accounts should be considered an economic benefit, but other regular bonuses should not.

We have nothing to disclose in this regard.

Item 6 Supervision

We are required to explain how we *supervise* Stewart Mather, including how we monitor the advice Stewart Mather provides to you. Our firm has to provide the name, title and telephone number of the *person* responsible for supervising Stewart Mather’s advisory activities on behalf of our firm.

Stewart Mather is the President and Chief Compliance Officer of our firm, and as such has no internal supervision placed over him. He is however bound by our firm’s Code of Ethics.