

# Brochure Supplement

JULY 22, 2016

## JESSE M. BROEL

205 108<sup>th</sup> Avenue NE, Suite 570  
Bellevue, WA 98004

(425) 372-7483

This Brochure Supplement provides information about Jesse M. Broel that supplements the Disclosure Brochure of Jacobs Broel Asset Management, LLC (hereinafter "JBAM"), a copy of which you should have received. Please contact JBAM's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Jesse M. Broel is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**Jacobs Broel Asset Management, LLC, a Registered Investment Adviser**

205 108<sup>th</sup> Avenue NE, Suite 570, Bellevue, WA 98004 | (425) 372-7481  
[www.jacobs-broel.com](http://www.jacobs-broel.com)

## Item 2. Educational Background and Business Experience

Born 1974

### Post-Secondary Education

Whitworth College | B.A., Economics | 1997

### Recent Business Background

Jacobs Broel Asset Management, LLC | Principal | January 2011 – Present

Wells Fargo Investments, LLC | Asset Manager | July 2006 – January 2011

## Item 3. Disciplinary Information

JBAM is required to disclose information regarding any legal or disciplinary events material to a client's evaluation of Jesse M. Broel. JBAM has no information to disclose in relation to this Item.

## Item 4. Other Business Activities

JBAM is required to disclose information regarding any investment-related business or occupation in which Jesse M. Broel is actively engaged. JBAM has no information to disclose in relation to this Item.

## Item 5. Additional Compensation

JBAM is required to disclose information regarding any arrangement under which Jesse M. Broel receives an economic benefit from someone other than a client for providing investment advisory services. JBAM has no information to disclose in relation to this Item.

## Item 6. Supervision

Jesse M. Broel is a Principal of JBAM and is generally responsible for his own supervision. Jesse M. Broel seeks to ensure that investments are suitable for his individual clients and consistent with their individual needs, goals, objectives and risk tolerance, as well as any restrictions requested by JBAM's clients.

### **Item 7. Requirements for State Registered Advisers**

JBAM is required to disclose information regarding Jesse M. Broel's involvement in certain civil, self-regulatory organization or administrative proceedings, arbitration awards or findings, or bankruptcy proceedings. JBAM has no information to disclose in relation to this Item.