

**ITEM 1: COVER PAGE FOR PART 2B OF FORM ADV:  
BROCHURE SUPPLEMENT  
MARCH 2018**

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**ROBERT A. MORIN**

**Morin Private Client Group, LLC**  
970 W. Broadway, Suite 473  
Jackson, WY 83002  
(307) 654-5562  
[www.MP-CG.com](http://www.MP-CG.com)

This brochure supplement provides information about Robert Morin that supplements our brochure. You should have received a copy of that brochure. Please contact Robert Morin, Managing Member and Chief Compliance Officer, if you did not receive our firm's brochure or if you have any questions about the contents of this supplement.

Additional information about Robert Morin is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching CRD #2384249.

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## ITEM 2. EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

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### **Robert “Bob” Arthur Morin**

**Year of Birth:** 1969

**Formal Education:**

1993: California State University, Long Beach, B.S.

**Business Background for Previous Five Years:**

- ❖ 10/2010 – Present Morin Private Client Group, LLC; Managing Member and Chief Compliance Officer
- ❖ 10/2010 – Present Purshe Kaplan Sterling Investments, Inc.; Registered Representative
- ❖ 06/2009 – 10/2010 Morgan Stanley Smith Barney; Vice President, Portfolio Manager
- ❖ 05/2008 – 06/2009 Citigroup Global Markets, Inc.; Vice President, Portfolio Manager
- ❖ 03/2007 – 05/2008 Bear Sterns & Co, Inc.; Managing Director, Portfolio Manager
- ❖ 06/1997 – 03/2007 Merrill Lynch; Vice President, Portfolio Manager.

**License/Exams:**

- ❖ 1993: Series 7, 63
- ❖ 1995: Series 65

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## ITEM 3. DISCIPLINARY INFORMATION

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There are no legal or disciplinary events material to your evaluation of Mr. Morin that are required to be disclosed.

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## ITEM 4. OTHER BUSINESS ACTIVITIES

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Mr. Morin, in his separate capacities as a registered representative of Purshe Kaplan Sterling Investments, Inc. (“PKS”), member FINRA/SIPC, and licensed to sell insurance products, earns commission from the sale of securities or other investment products. You should be aware that this creates a conflict of interest and creates an incentive to recommend investment products. To mitigate this potential conflict, Mr. Morin, as a fiduciary, will act in the clients’ best interests.

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## ITEM 5. ADDITIONAL COMPENSATION

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Mr. Morin does not receive any other economic benefit for providing advisory services in addition to advisory fees.

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## ITEM 6. SUPERVISION

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Robert Morin is the sole principal and Chief Compliance Officer and as such has no internal supervision placed over him. He is, however, bound by our firm’s Code of Ethics.

## **ITEM 7. REQUIREMENTS FOR STATE REGISTERED ADVISERS**

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Mr. Morin has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.