

Part 2B of Form ADV: *Brochure Supplement*

Ronald Jacob Dawson also known as Jake Dawson

Investment Advisor Representative

1024 East Grand River Avenue
Brighton, Michigan 48116
1-810-355-1325

This Brochure Supplement provides information about the background and qualifications of Jake Dawson that supplements the Caitlin John, LLC brochure. You should have received a copy of that brochure. Please contact Caitlin John, LLC at 1-810-355-1325 or 1-877-238-1680 if you did not receive Caitlin John, LLC's brochure or if you have any questions about the contents of this supplement.

The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Additional information about Jake Dawson is available on the SEC's website at www.adviserinfo.sec.gov.

July 2017

Jake Dawson

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Jake Dawson, CRPC® (CRD#5418933) is an Investment Advisor Representative

Year of birth: 1980

Education:

No formal education after high school.

Professional Designations:

Chartered Retirement Planning Counselor, 2010

Individuals who hold the CRPC® designation have completed a course of study encompassing pre-and post-retirement needs, asset management, estate planning and the entire retirement planning process using models and techniques from real client situations. Additionally, individuals must pass an end-of-course examination that tests their ability to synthesize complex concepts and apply theoretical concepts to real-life situations. All designees have agreed to adhere to Standards of Professional Conduct and are subject to a disciplinary process.

Business Background:

He has almost 14 years of industry experience since Jan 2003 and continuing course education along with holding the Series 65 and Chartered Retirement Planning Counselor (CRPC®) designation.

Business background and positions held for the preceding five years:

Caitlin John. LLC 02/2017-Present

Investment Advisor Representative

Legacy Wealth Management Group 08/2016-Present

Owner

Waddell & Reed 08/2016 – 12/2016

Financial Advisor

Merrill Lynch 01/2009 – 07/2016

Financial Advisor

DISCIPLINARY INFORMATION

- A. There has been no criminal or civil action in a domestic, foreign or military court of competent jurisdiction in which Jake Dawson has been involved.
- B. There has been no administrative proceeding before the SEC, any other federal regulatory agency, any state regulatory agency, or any foreign regulatory authority in which Jake Dawson has been involved.
- C. Jake Dawson has not been involved in any self-regulatory organization proceeding.

OTHER BUSINESS ACTIVITIES

Jake Dawson is the owner of Legacy Wealth Management Group which provides advice and consultation regarding investment products. This business is investment related and was started in August of 2016. It is located at 1971 English Tavern Road, Lynchburg, VA 24501.

Jake Dawson is a co-owner of Legacy Auditorium, LLC which maintain books and records pertaining to the rental of Legacy Wealth Management Group's auditorium by outside organizations. This business is not investment related and was started in July of 2017. It is located at 1971 English Tavern Road, Lynchburg, VA 24501.

ADDITIONAL COMPENSATION

Jake Dawson is not compensated with performance based fees.

Jake Dawson is not compensated in addition to his fee received from Caitlin John, LLC.

SUPERVISION

Jake Dawson (Investment Advisor Representative) is supervised by Ronald J. Briggs Jr., CCO from the Caitlin John, LLC's main office located at 1024 E. Grand River Ave Brighton, Michigan 48116. Jake Dawson can be reached at (434) 266-1214 or by email at jdawson@cjadvisor.com.