

**Part 2B of Form ADV: *Brochure Supplement***

Adam M. Blocki  
Senior Portfolio Manager & Investment Advisor Representative

1024 East Grand River Avenue  
Brighton, Michigan 48116  
1-810-355-1325

This Brochure Supplement provides information about the background and qualifications of Adam M. Blocki that supplements the Caitlin John, LLC brochure. You should have received a copy of that brochure. Please contact Caitlin John, LLC at 1-810-355-1325 or 1-877-238-1680 if you did not receive Caitlin John, LLC's brochure or if you have any questions about the contents of this supplement.

The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Additional information about Adam M. Blocki is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

July 2017

**Adam M. Blocki****EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE**

Adam M. Blocki (CRD# 5947257) is the Portfolio Manager and Investment Advisor Representative of Caitlin John, LLC.

Year of birth: 1988

**Education:**

University of Michigan, BA

**Professional Designations:**

Adam M. Blocki does not have any professional designations.

**Business Background:**

Adam M. Blocki holds the Series 65 and Series 7

A Smarter Way to Invest, Inc.

10/2012-Present

Co-Founder, Chief Investment Officer, Senior Portfolio Manager and Investment Advisor Representative

Caitlin John, LLC 07/2012-Present

Portfolio Manager and Investment Advisor Representative

Staub Financial 10/2015-01/2017

Investment Analyst

Caitlin John, LLC 03/2011-07/2012

Intern

University of Michigan 09/2006-12/2010

Student

Durr Mexico 05/2008-08/2008

Intern

Durr Systems 05/2007-08/2007

Intern

Orchard Lake St Mary's High School

08/2002-05/2006

Student

**DISCIPLINARY INFORMATION**

- A. There has been no criminal or civil action in a domestic, foreign or military court of competent jurisdiction in which Adam M. Blocki has been involved.
- B. There has been no administrative proceeding before the SEC, any other federal regulatory agency, any state regulatory agency, or any foreign regulatory authority in which Adam M. Blocki has been involved.
- C. Adam M. Blocki has not been involved in any self-regulatory organization proceeding.

**OTHER BUSINESS ACTIVITIES**

Adam M. Blocki is the Co-Founder, Chief Investment Officer, Portfolio Manager and Investment Advisor Representative of A Smarter Way to Invest, Inc. A Smarter Way to Invest, Inc. does not recommend insurance products or receive any commissions for insurance sales. A Smarter Way to Invest, Inc. only deals with business/firms not individual Clients.

**ADDITIONAL COMPENSATION**

Adam M. Blocki is not compensated with performance based fees.

Adam M. Blocki may be compensated in fee-based compensation from Caitlin John, LLC.

**SUPERVISION**

Adam M. Blocki (Investment Advisor Representative) is supervised from the Caitlin John, LLC main office located at 1024 E. Grand River Ave, Brighton Michigan 48116. Adam M. Blocki can be reached at 1-810-355-1325 or by email at [ablocki@cjadvisor.com](mailto:ablocki@cjadvisor.com).