

**Part 2B of Form ADV: *Brochure Supplement*****Matthew R. LaMarre**

Investment Advisor Representative

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This Brochure Supplement provides information about the background and qualifications of Mathew R. LaMarre that supplements the Caitlin John, LLC ADV Part 2A brochure. You should have received a copy of this brochure. Please contact Caitlin John, LLC at 1-877-238-1680 or by email at [info@cjadvisor.com](mailto:info@cjadvisor.com) if you did not receive Caitlin John, LLC's brochure or if you have any questions about the contents of this supplement.

The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission (SEC) or by any state securities authority.

Additional information about Caitlin John, LLC and Mathew R. LaMarre is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

July 2017

## Matthew R. LaMarre

### EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Matthew R. LaMarre, CRPC (CRD# 5700217) is an Investment Advisor Representative for Caitlin John, LLC.  
Year of birth: 1975

#### Education:

Michigan State University, BA

#### Professional Designations:

Chartered Retirement Planning Counselor (CRPC®), 2013

Individuals who hold the CRPC® designation have completed a course of study encompassing pre-and post-retirement needs, asset management, estate planning and the entire retirement planning process using models and techniques from real client situations. Additionally, individuals must pass an end-of-course examination that tests their ability to synthesize complex concepts and apply theoretical concepts to real-life situations. All designees have agreed to adhere to Standards of Professional Conduct and are subject to a disciplinary process.

#### Business Background:

He has almost 10 years of industry experience since August 2007 and continuing course education along with holding the Series 65 and Chartered Retirement Planning Counselor (CRPC®) designation.

### BUSINESS BACKGROUND and positions held for the preceding five years:

M&L Retirement Solutions 01/2015-Present

Owner

Jackson Kennedy Insurance & Investments 12/2013-Present

Managing Partner

Caitlin John, LLC/Senior Benefits 5/2011-Present

Investment Advisor Representative

### DISCIPLINARY INFORMATION

- A. There has been no criminal or civil action in a domestic, foreign or military court of competent jurisdiction in which Matthew R. LaMarre has been involved.
- B. There has been no administrative proceeding before the SEC, any other federal regulatory agency, any state regulatory agency, or any foreign regulatory authority in which Matthew R. LaMarre has been involved.
- C. Matthew R. LaMarre has not been involved in any self-regulatory organization proceeding.

**OTHER BUSINESS ACTIVITIES**

Matthew R. LaMarre is a Managing Partner for Jackson Kennedy specializing in Medicare Supplements and fixed insurance products such as Life Insurance and Annuities.

Matthew R. LaMarre is the Owner of M&L Retirement Solutions which provides advice and consultation regarding insurance and investment products.

**ADDITIONAL COMPENSATION**

Matthew R. LaMarre is not compensated with performance based fees.

Matthew R. LaMarre may be compensated in addition to their fee received from Caitlin John, LLC directly by an Insurance Carrier for fixed products such as annuities, life insurance, long term care and Medicare Supplements.

**SUPERVISION**

Matthew R. LaMarre (Investment Advisor Representative) is supervised by Ronald J. Briggs Jr., CCO from the Caitlin John, LLC main office located at 1024 East Grand River Avenue Brighton, Michigan 48116. Matthew R. LaMarre can be reached at 1-517-896-2716 or by email at [mlamarre@cjadvisor.com](mailto:mlamarre@cjadvisor.com)