

This brochure provides information about David Sztrom that supplements the brochure. You should have received a copy of that brochure. Please contact Paul C. Spitzer, Founding Member if you did not receive Advanced Practice Advisors, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about David Sztrom is also available on the SEC's website at www.adviserinfo.sec.gov.

Form ADV Part 2B – Individual Disclosure Brochure

for

David Sztrom
Sztrom Wealth Management, Inc.
Investment Adviser Representative

CRD # 5978581

Sztrom Wealth Management, Inc.
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Suite 217
Del Mar, CA 92014
david@sztromwealth.com
UPDATED: 2/11/2016

Item 2: Educational Background and Business Experience

Name: David Sztrom

Born: August 12th, 1990

Education Background and Professional Designations:

University of Arizona, Finance (not complete)

Business Background:

November 2015 – Present: Advanced Practice Advisors dba Sztrom Wealth

August 2015 - November 2015: DW Advisors

November 2014 – August 2015: UBS Financial Services, Inc.

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

David Sztrom is an investment advisor representative of Advanced Practice Advisors, LLC. From time to time, he will offer clients advice or products from those activities. Additionally, David Sztrom through Sztrom Wealth Management may offer or refer other services which are considered outside business activities (e.g. Pension Advisor, Mortgage Advisor, Financial /Estate Planning Services and Insurance related services. Any fees generated under these outside business activities may result in additional referral or other compensation. Clients should be aware that these services may involve added costs and may involve a possible conflict of interest, as they can conflict with the fiduciary duties of a registered investment adviser.

Item 5: Additional Compensation

Other than salary, annual bonuses, or regular bonuses, David Sztrom does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Advanced Practice Advisors, LLC.

Item 6: Supervision

As a representative of Advanced Practice Advisors, LLC, David Sztrom works closely with the supervisor, Paul C. Spitzer, and all advice provided to clients is reviewed by the supervisor prior to implementation. Mr. Spitzer's contact information is paul.spitzer@apa-ria.com.