

**Item 1: Cover Page for Part 2B of Form ADV:
Brochure Supplement
September 2013**

STEPHEN ANTHONY MERTZ

**Insight 360 Wealth Management
260 Newport Center Dr.
Newport Beach, CA 92660**

**Firm Contact:
Charles Bradley Daniel, Chief Compliance Officer**

This brochure supplement provides information about Stephen Mertz that supplements our brochure. You should have received a copy of that brochure. Please contact Mr. Mertz if you did not receive Insight 360 Wealth Management's brochure or if you have any questions about the contents of this supplement.

Additional information about Stephen Mertz is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background & Business Experience

Stephen Anthony Mertz

Year of Birth: 1976

Educational Background:

- 1998; Bucknell University; Mechanical Engineering B.S.M.E.

Business Background:

- 10/2012 – Present, DW Advisors LLC, Investment Adviser Representative
 - 08/2013 – Present, DW Advisors LLC dba Insight 360 Wealth Management
 - 10/2012 – 08/2013, DW Advisors LLC dba Daniel Wealth Advisors
- 09/2009 – 10/2012, Sagent Capital LLC, Investment Adviser Representative
- 03/2010 – 10/2010, Purshe Kaplan Sterling Investments, Registered Representative
- 11/2007 – 09/2009, UBS Financial Services Inc., Registered Representative
- 04/2000 – 11/2007, R. F. MacDonald Company, Sales Engineer

Exams, Licenses & Other Professional Designations:

- 2008 – Series 7 & 66

Item 3: Disciplinary Information

If there are legal or disciplinary events material to your evaluation of Mr. Mertz, we are required to disclose all material facts regarding those events.

We have nothing to disclose in this regard.

Item 4: Other Business Activities

A. If Mr. Mertz is actively engaged in any investment-related business or occupation, including if Mr. Mertz is registered, or has an application pending to register, as a broker-dealer, registered representative of a broker-dealer, futures commission merchant ("FCM"), commodity pool operator ("CPO"), commodity trading advisor ("CTA"), or an associated person of an FCM, CPO, or CTA, we are required to disclose this fact and describe the business relationship, if any, between the advisory business and the other business.

1. If a relationship between the advisory business and Mr. Mertz's other financial industry activities creates a material conflict of interest with you, the SEC requires us to describe the nature of the conflict and generally how we address it.

We have nothing to disclose in this regard.

2. If Mr. Mertz receives commissions, bonuses or other compensation based on the sale of securities or other investment products, including as a broker-dealer or registered representative, and including distribution or service ("trail") fees from the sale of mutual funds, we have to disclose this fact. If this compensation is not cash, we are required to

explain what type of compensation Mr. Mertz receives. We must explain that this practice gives Mr. Mertz an incentive to recommend investment products based on the compensation received, rather than on your needs.

We have nothing to disclose in this regard.

- B. If Mr. Mertz is actively engaged in any business or occupation for compensation not discussed in response to Item 4.A, above, and the other business activity or activities provide a substantial source of Mr. Mertz's income or involve a substantial amount of his time, we are required to disclose this fact and must describe the nature of that business. If the other business activities represent less than 10 percent of Mr. Mertz's time and income, we may presume that they are not substantial.

Mr. Mertz owns rental real estate property which takes up less than 10% of his work month. Clients of Insight 360 Wealth Management will not be actively solicited.

Mr. Mertz owns DB Sales and Service, a manufacturer's representative for Dunham-Bush and other HVAC and plumbing manufacturers. He spends approximately 50% of his work month on this activity.

Item 5: Additional Compensation

If someone who is not a client provides an economic benefit to Mr. Mertz for providing advisory services, we are required to generally describe the arrangement. For purposes of this Item, economic benefits include sales awards and other prizes, but do not include Mr. Mertz's regular salary. Any bonus that is based, at least in part, on the number or amount of sales, client referrals, or new accounts should be considered an economic benefit, but other regular bonuses should not.

We have nothing to disclose in this regard.

Item 6: Supervision

We are required to explain how we supervise Mr. Mertz, including how we monitor the advice he provides to you. Our firm has to provide the name, title and telephone number of the person responsible for supervising Mr. Mertz's advisory activities on behalf of our firm.

Brad Daniel, Chief Compliance Officer, supervises and monitors Mr. Mertz's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Brad Daniel if you have any questions about Mr. Mertz's brochure supplement at (949)706-1874.