

Brochure Supplement

MAY 07, 2012

MORTON H. SACHS

1346 South Third Street
Louisville, KY 40208

(502) 637-1949

This Brochure Supplement provides information about Morton H. Sachs that supplements the Disclosure Brochure of Sachs Investment Group, LLC (hereinafter "SIG"), a copy of which you should have received. Please contact SIG's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Morton H. Sachs is available on the SEC's website at www.adviserinfo.sec.gov.

Sachs Investment Group, LLC, a Registered Investment Adviser

1346 South Third Street, Louisville, KY 40208 | (502) 637-1949
www.sachsinvestmentgroup.com

Item 2. Educational Background and Business Experience

Born 1934

Post-Secondary Education

Indiana University | MBA, Finance | 1959

Indiana University | BS, Finance | 1956

Recent Business Background

Sachs Investment Group, LLC | Managing Member | May 2009 – Present

Louisville Trust Company | Chairman | February 1999 – December 2009

The Sachs Company | Chairman | March 1974 - Present

Item 3. Disciplinary Information

SIG is required to disclose the pertinent facts regarding any legal or disciplinary events material to a client's evaluation of Morton H. Sachs. SIG has no information to disclose in relation to this Item.

Item 4. Other Business Activities

SIG is required to disclose information regarding any investment-related business or occupation in which Morton H. Sachs is actively engaged. SIG has no information to disclose in relation to this Item.

Item 5. Additional Compensation

SIG is required to describe any arrangement under which Morton H. Sachs receives an economic benefit for providing advisory services from someone that is not a client of SIG. SIG has no information to disclose in relation to this Item.

Item 6. Supervision

Jennifer Dobbins, Chief Compliance Officer, is generally responsible for supervising Morton H. Sachs' advisory activities on behalf of SIG. The telephone number to reach Jennifer Dobbins is (502) 637-1949.

SIG supervises its personnel and the investments made in client accounts. SIG monitors the investments recommended by Morton H. Sachs to ensure those investments are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions

previously requested by the client. SIG periodically reviews the advisory activities of Morton H. Sachs, which may include reviewing individual client accounts and correspondence (including e-mails) sent to and received by Morton H. Sachs.

Item 7. Requirements for State-Registered Advisers

SIG is required to disclose the material facts regarding Morton H. Sachs's involvement in certain civil, self-regulatory organization or administrative proceedings, arbitration awards or findings, or bankruptcy proceedings. SIG has no information to disclose in relation to this Item.