

This brochure supplement provides information about Michael Kennedy Gray that supplements the Shearer and Gray Investment Management, LLC brochure. You should have received a copy of that brochure. Please contact Michael Kennedy Gray, Managing Member if you did not receive Shearer and Gray Investment Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Michael Kennedy Gray is also available on the SEC's website at www.adviserinfo.sec.gov.

Shearer and Gray Investment Management, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Michael Kennedy Gray
Investment Adviser Representative

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Item 2: Educational Background and Business Experience

Name: Michael Kennedy Gray

Born: 1969

Education Background and Professional Designations:

Education:

BS/BA Accounting, Bucknell University - 1992

MBA Finance, Saint Joseph's University - 1996

Business Background:

2009 - Present

Investment Advisor

Shearer and Gray Investment Management, LLC

1998 - 2009

Portfolio Manager

Society Hill Capital Management

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Michael Kennedy Gray is not engaged in any investment-related business or occupation (other than this advisory firm).

Item 5: Additional Compensation

Other than salary, annual bonuses, or regular bonuses, Michael Kennedy Gray does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Shearer and Gray Investment Management, LLC.

Item 6: Supervision

Charles Edward Shearer and Michael Kennedy Gray are both supervisors of all duties and activities for Shearer and Gray Investment Management, LLC. Mr. Gray works closely with Mr. Shearer and all advice provided to clients are reviewed by both individuals prior to implementation. Michael Kennedy Gray's contact information is on the cover page of this disclosure document.