

## FORM ADV PART 2B BROCHURE SUPPLEMENT

**Jonathan Bradley**

### **Item 1 – Cover Page**

Jonathan Bradley  
Cristata Wealth Solutions, LLC  
1926 Doyle Drive  
Woodstock Drive, Maryland 21163  
410-480-1900  
[www.cristatawealth.com](http://www.cristatawealth.com)

Date of Supplement: June 2012

This brochure supplement provides information about Jonathan Bradley that supplements the Cristata Wealth Solutions, LLC (“Advisor”) disclosure brochure. You should have received a copy of that brochure. Please contact William J. Riley at 410-480-1900 if you did not receive Advisor’s brochure or if you have any questions about the contents of this supplement.

Additional information about Jonathan Bradley is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

### **Item 2 – Educational Background and Business Experience**

#### **Jonathan Bradley**

Born: 1958

#### ***Post Secondary Educational Background:***

- University of Baltimore, BS Business Administration, Concentration in Accounting: 1982
- Johns Hopkins University Fellows Program, MBA: 2008

#### ***Business Background:***

- Cristata Wealth Solutions, Founder, CEO, Portfolio Manager and Managing Member: 02/2009 – Present;
- Wachovia Securities, LLC, Financial Advisor: 01/2008 – 02/2008; and
- AG Edwards & Sons, Inc., Financial Advisor: 10/1990 – 01/2008.

### **Item 3 – Disciplinary Information**

Jonathan Bradley has no legal or disciplinary events to report.

### **Item 4 – Other Business Activities**

Jonathan Bradley is not involved in any business activities outside of his role with Advisor.

**Item 5 – Additional Compensation**

Other than receipt of his normal salary and share of profits from his ownership in the firm, Mr. Bradley receives no additional compensation for providing advisory services through Advisor.

**Item 6 – Supervision**

William J. Riley is the Chief Compliance Officer of Advisor. He is responsible for overseeing and enforcing the firm's compliance programs that have been established to monitor and supervise the activities and services provided by the firm and its representatives, including Jonathan Bradley. William J. Riley can be contacted at 410-480-1900.

**Item 7 – Requirements for State-Registered Advisers**

Jonathan Bradley has not been involved in an arbitration award and has not been found liable in an arbitration claim alleging damages in excess of \$2,500. He has not been involved in any award or found liable in any civil, self-regulatory organization, or administrative proceeding. Additionally, he has not been the subject of a bankruptcy petition.